FOLIO ECS Poppy Release Highlights

FOLIO PM
October 6, 2023
Context switching for staff user with multiple affiliations

- **What**: User is able to work on the data of a specific member library by changing their active affiliation

- **Positioning statement**: This update makes it possible for a user with multiple affiliations to navigate between data tenants without the need to maintain separate user accounts.

- **Feature(s)**: [UXPROD-4044](#)

- **Tied to a roadmap item**: Yes
Create tenant profile

• **What:** User is able to manage the name and code of all member libraries in the consortium

• **Positioning statement:** This update makes it possible for user to control the name and code of participating members without contacting vendor support

• **Feature(s):** UXPROD-4059

• **Tied to a roadmap item:** Yes
ECS user login mechanism

• **What:** User is able to login to FOLIO ECS system via a unified login URL.  
  **Positioning statement:** This update makes it possible for users to simply login to the system without needing to identify a “home” library. Making this more of a unified system experience

• **Feature(s):** [UXPROD-4092](#)  

• **Tied to a roadmap item:** Yes  

• **Note:** Upon login the system identifies the users “Home” affiliation and sets that as active.
CRUD affiliations and related permissions of a given user

- **What:** User is able to add affiliations to staff users so they are able to hold permissions with other libraries
- **Positioning statement:** This update makes it possible for users to work on behalf of multiple members without the need for multiple accounts
- **Feature(s):** UXPROD-4055
- **Tied to a roadmap item:** Yes
- **Note:** A user can have as many affiliations as needed and they are able to hold a unique set of permissions for each of their affiliations.
Ability to edit username, "Forgot password" and "Forgot username" with ECS enabled

- **What:** User is able to reset username and password in a consortium environment
- **Positioning statement:** This update makes it possible for users to manage usernames and passwords when they are members of a consortium
- **Feature(s):** [UXPROD-4308](#)
- **Tied to a roadmap item:** Yes
- **Note:** This feature accounts for users with multiple affiliations and allows for a single staff point of login across the consortium
Manage permissions on behalf of member libraries

• **What:** User is able to create, edit and compare the permissions sets of all member libraries and view their user assignments

• **Positioning statement:** This update makes it possible for consortium administrators to manage the permissions of users in the system more efficiently

• **Feature(s):** UXPROD-4231

• **Tied to a roadmap item:** Yes

• **Note:** Permissions sets are still unique to each member library. This aims to make it easier to compare and manage these permissions sets across member libraries
Manage settings for multiple member libraries within a consortium

• **What:** User is able to manage certain settings consortium-wide from a single interface.

• **Positioning statement:** This update makes it possible for consortia to standardize settings and vocabularies through a centrally-managed interface.

• **Feature(s):** [UXPROD-4153](#), [UXPROD-4211](#)

• **Tied to a roadmap item:** Yes

• **Note:** This allows both for centrally managed settings as well as central management of member-specific settings
Questions