2022-04-13 ERM Weekly Delivery Update

Meeting Details

Date 13 Apr 2022

Time 9:05am ET, 2:05pm UK, 3:05pm Germany

Location Video Call in
  - FOLIO Slack: #erm-developers
  - Backup (Meet): https://meet.google.com/oei-okoc-eyes

Previously 2022-04-06 ERM Weekly Delivery Update

References JIRA Issue Board

Goals

- ERM Sprint 137

Discussion items

<table>
<thead>
<tr>
<th>Time</th>
<th>Item</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;5 mins</td>
<td>Introductions</td>
<td>• Attendees / Apologies</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Upcoming Availability</td>
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<tr>
<td></td>
<td>Call Priorities</td>
<td></td>
</tr>
<tr>
<td>WIP</td>
<td>In Progress</td>
<td></td>
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<tr>
<td>--------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------------</td>
<td></td>
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<tr>
<td>• What progress or impediment on previously stated actions?</td>
<td>• <strong>ERM-2059</strong> - Populate extended Package metadata from GOKb data Closed</td>
<td></td>
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<tr>
<td>• What's left to do?</td>
<td>◦ TODO:</td>
<td></td>
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<tr>
<td>• Any new unknowns?</td>
<td>◦ Changes to package schema, to make it acceptable from any source (not just Gokb)</td>
<td></td>
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<tr>
<td>• What help or input is needed?</td>
<td>◦ Changes to adaptor</td>
<td></td>
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<tr>
<td>• When expected to be ready for review?</td>
<td>◦ May not need to change ingest</td>
<td></td>
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<tr>
<td></td>
<td>◦ New unknowns:</td>
<td></td>
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<tr>
<td></td>
<td>◦ whether ingest changes are needed will become clear once adaptor/schema changes</td>
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<tr>
<td></td>
<td>◦ contentType query on ERM-2045</td>
<td></td>
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<tr>
<td></td>
<td>◦ Help or input needed: none</td>
<td></td>
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<td></td>
<td>◦ ETA for review: Thu</td>
<td></td>
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<tr>
<td></td>
<td>• <strong>ERM-1986</strong> - Move identifiers between title instances Closed</td>
<td></td>
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<tr>
<td></td>
<td>◦ TODO:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>◦ enable preview</td>
<td></td>
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<tr>
<td></td>
<td>◦ submitHandler to map between API / data model and presentation tests</td>
<td></td>
</tr>
<tr>
<td></td>
<td>◦ New unknowns:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>◦ potential new checkbox/label bug in Stripes</td>
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<tr>
<td></td>
<td>◦ works if selecting checkbox but not label</td>
<td></td>
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<tr>
<td></td>
<td>◦ needs more investigation</td>
<td></td>
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<tr>
<td></td>
<td>◦ Help or input needed:</td>
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<tr>
<td></td>
<td>◦ Presentation is different from UI = need to check with Gill</td>
<td></td>
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<td></td>
<td>◦ ETA for review:</td>
<td></td>
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<td></td>
<td>• <strong>ERM-2073</strong> - Agreement/license links missing in Dashboard widgets.</td>
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<td></td>
<td>◦ Can’t be reproduced beyond Kiwi</td>
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<td></td>
<td>◦ Will need a Kiwi and Lotus hotfix</td>
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<td></td>
<td>◦ scheduled for Lotus Hotfix</td>
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<td></td>
<td>◦ TODO:</td>
<td></td>
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<td></td>
<td>◦ get fix onto master for Morning Glory</td>
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<tr>
<td></td>
<td>◦ regression test for Lotus and Morning Glory</td>
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<td></td>
<td>◦ agree release options for Kiwi</td>
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<tr>
<td></td>
<td>◦ New unknowns:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>◦ Help or input needed: NA</td>
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<td></td>
<td>◦ ETA for review: end of day</td>
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<tr>
<td></td>
<td>• <strong>ERM-2060</strong> - Display extended Package metadata in package display Closed</td>
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<tr>
<td></td>
<td>◦ no wireframes or backend complete</td>
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<td></td>
<td>◦ contentType for now until question on ERM-2045 is resolved</td>
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<td></td>
<td>◦ add new BUG for content pairs</td>
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### Pending

**Blocked**
- Are the blocking conditions still relevant?
- What action is needed to unblock, and by whom?

**Needs Elaboration**
- Who needs to be involved in the elaboration process?
- What is the timeframe for getting input?
- When is the issue expected to be ready for development?

**Sprint Backlog**
- Who is picking up what next?
- When is next issue expected to start / complete?
- Anything needed to start next issue (dependencies or clarifications)?

### Blocked

**NA**

### Needs Elaboration

**NA**

### Sprint Backlog - Next Up

- Claudia:
  - new BUG identified from ERM-2060
  - RTL
- Ethan:
  - [ERM-2066](#) - Number of tags doesn’t update on adding tags to agreement line
  - [CLOSED](#)
- Monireh: RTL
- Peter:
  - [ERM-2045](#) - Extend Package data model to store additional information
  - [CLOSED](#)
  - Domain modelling choice needs to be clarified
    - package hasMany contentType refdata with multiple types has been done as string
    - potential duplication of existing refdata - should they be in lockstep or
  - Options TODO
    - if string: no change
    - if refdata: add refdata (0.5d)
    - if lockstepped: more effort to ensure consistency (1d)

### At Risk

- What is now at risk of not being started this sprint?
- Do any of these take priority over other sprint backlog items?

### Sprint Backlog - to follow

- RTL

### Sprint Backlog - At Risk

- [ERM-2066](#) - Number of tags doesn’t update on adding tags to agreement line
  - [CLOSED](#)
In Review

- Any impediments to review or QA?
- Any useful context, implementation choices or limitations for the reviewer/tester to know?

Code Review:

- **ERM-2069** - mod-agreements Grails wrapper SAXParseException
  - CLOSED
- **ERM-2070** - mod-licenses Grails wrapper SAXParseException
  - CLOSED
- **ERM-2071** - mod-service-interaction Grails wrapper
  - SAXParseException
  - CLOSED

QA / UAT

- **ERM-2048** - Add support for Date across Agreement filters
  - CLOSED
- **ERM-2078** - Accordion header Count for custom properties should only include set properties
  - CLOSED
- **ERM-1850** - In e-resources search and sort results only include results that have entitlementOptions
  - need to populate test date
  - CLOSED
- **ERM-2044** - Ability to make custom properties deprecated
  - CLOSED
- **ERM-778** - Add Date type to customProperties
  - CLOSED
- **ERM-2079** - Display of related license terms in agreements should use stripes-kint-components
  - CLOSED
- **ERM-2068** - Add support for Date across License filters
  - CLOSED

Bugfix Cycle

- NA

Release Candidates

- What has passed QA since last dev call?
- What has been closed since last dev call?

Accepted

For Lotus Bugfix: release complete but held For Release for testrails.

- **ERM-2061** - Licenses: primary terms are listed in drop-down for optional terms (Lotus)
  - CLOSED
- **ERM-2072** - A maximum of 10 custom properties are retrieved for agreements and licenses
  - CLOSED

Closed: Lotus Bugfix

- **ERM-2063** - Users information not retrieved/displayed for Internal Contact for agreement
  - CLOSED
- **ERM-2065** - Error on opening Tags panel after creating new agreement line with eHoldings resource
  - CLOSED

Closed: Morning Glory R2022.2

Features

RTL / Other Tests
<10 mins  |  AOB
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### New Issues

**Added to sprint**

- NA

**Not added to sprint**

<table>
<thead>
<tr>
<th>Status</th>
<th>Description</th>
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<tbody>
<tr>
<td><a href="#">ERM-2964</a></td>
<td>Lotus Bugfest: mod-agreements and mod-licenses have extra constraints</td>
</tr>
</tbody>
</table>

**Other**

- [ERM-1958](#) - Write registry entry for Organization lookup
  - changes made to PR
  - pending acceptance by Orgs team