2023-10-05 Resource Access Meeting Notes

Date
05 Oct 2023

Recordings
Find all recordings here: https://recordings.openlibraryfoundation.org/folio/resource-access-sig/ (pw: folio-lsp)

Zoom
https://zoom.us/j/337279319 (pw: folio-lsp)

Attendees
Shirley Moentnish
Magnus Andersson
Cornelia Awenius
Tara Barnett
Joseph A Molloy
Mark Canney
Erin Weller
Thomas Trutt
Karen White
Martina Tumulla
Laszlo Jakusovszky
Laurence Mini
Nina Morgenstern
Kimie Kester
Dwayne Swigert
Mary E Yokubaitis
Jana Freytag

Discussion Items:

<table>
<thead>
<tr>
<th>Time</th>
<th>Item</th>
<th>Who</th>
<th>Description</th>
<th>Goals/Info/notes</th>
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<thead>
<tr>
<th>5Min</th>
<th>Administivia</th>
<th>Jana Freytag</th>
<th>Bugfest 23th Oct - 3rd Nov</th>
<th>Note taker: Martina Tumulla</th>
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<tbody>
<tr>
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<td>Kick-off:</td>
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<td>OLF Host11 is inviting you to a scheduled Zoom meeting.</td>
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<td>Topic:</td>
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<td>FOLIO BugFest Poppy R2 2023 Kick-off</td>
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<tr>
<td></td>
<td>Time:</td>
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<td>Oct 6, 2023 09:00 AM Eastern Time (US and Canada)</td>
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<td>Topics coming up:</td>
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<td>- Loan Comment presentation 16th October</td>
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<td>- Gap List!</td>
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<td>- Helper Apps/Features for Circ apps - relating: App Interaction SIG topic: Oct 18th - checklist support</td>
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<th>30Min</th>
<th>Item cost field</th>
<th>Joseph A Molloy Tara Barnett</th>
<th>Discuss the possibility of adding an item cost field to the item record to support Actual Cost functionality</th>
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**Meeting Notes**

**Item cost field**

- Discuss the possibility of adding an item cost field to the item record to support Actual Cost functionality
- This was a topic in FOLIO implementers - actual cost how it works and exist today and talking about how it could work
- There is no item cost field on the item record - documentation is misleading
- Implementers SIG: How people would like this to work? / Possibility when order is placed or from an invoice / Depreciating items – lower the costs (older or damaged) / Talked about feeding in workflows
- But all depending on this field which is not existing
- Spokane: in production an actual cost process relies on API calls to update a set cost in order to effectively charge actual costs while using set cost functionality
- Creating an Item note called lost charge note
- Pricing comes from the PO field or archival information from previous ILS (Field would be useful for migration from systems)
- Reference this field for applying actual cost for billing – query the value of collections, including which is currently checked out to a customer that they owe money for
- In Washington State needs to be reported - annual and quarterly report is needed / argument: required by state law
- Item costs – if you lost this we would charge you this amount – place would be the item record
- On holdings record? But item price varies e.g. time of purchase, consortial discounts, damaged item) / needs to be on item level, but could be inherited down and changed
- Spokane: in dream world: Order is created the unit price would fill that in the item record which is created
- Laurence (chat): Potentially do both with Item record overriding holdings.
- Shirley (chat): It does not work for MSU-Springfield because when billing we charge current exact cost when we bill.
- Tara (chat): That sounds like the *current* actual cost functionality works best for you? (Where you input the cost by hand?)
- Shirley (chat): Correct
- Shirley (chat): Current
- Laszlo (chat): We're in the same boat. We want to charge actual cost to replace now. (A $100 science book may cost $500 now.)
- Tara: all these questions (workflow) depending on this field existing
- we should discuss this with ACQ about currency
- Could be nice when both level item and holdings – doing it on item level would be sufficient
- workaround could be duplicating the functionality that is on the user records custom fields
- consensus: ok with adding it to the item (more important on items than on holdings)
- Tara will reached out to Ann-Marie – and visit MM