ERM Sprint 165

Sprint Goal / Focus

- ...

Sprint Schedule

- **Sprint:** 165
  - **Start:** Mon 9 May 2023
  - **Finish:** Fri 19 May
  - **Sprint Board:** 1679
  - **Sprint Report**
- **Release:** 2023.2 Poppy
  - **Sprint 7 of 9 since Release Development Cycle Starts (Sprint 159) to Feature Freeze (Sprint 167)**
  - **Sprint 168:** Module Release Deadline (30 Jun 2023) [FOL REL-565]
  - **Sprint 171:** Bugfix Release Deadline (4 Aug 2023) [FOL REL-581]

Development Meetings

- Wed 10 May - cancelled
- Mon 15 May
- Wed 17 May

Sprint Capacity

**Team Availability:** Schedule | Calendar

**Notes / Exceptions:**
- Mon 8 May: UK Holiday

**Lead Roles:**
- Code Review: Ethan Freestone
- QA: Owen Stephens

**QA Environment:**
- folio-snapshot, folio-snapshot-2

**Present**
- Jag Goraya
- Ethan Freestone
- Owen Stephens
- Jack Golding
  - [ Claudia Maizer ]

**Planning Questions**
- Does the issue meet the criteria for Definition of Ready?
- What front and back end components are affected?
- What changes need to be made? (additions, removals or modifications)
- What development tests need to be written?
- What data does the developer need to verify their work?
- What are the known unknowns?
- What is needed to QA? (environment, data, scripts)

**Navigation**

- Sprint Goal / Focus
- Sprint Schedule
- Sprint Capacity
  - **Sprint Focus**
    - [UXPROD-3890 - Getting issue details... STATUS]
    - No Feature
    - Tests
    - Release Tasks (Poppy)
    - Release Tasks (Non-Flower Release)
    - Maintenance
  - **Changes**
  - **Rolled Over From Previous Sprint**
    - In Development
    - [UXPROD-4233 - Getting issue details... STATUS]
    - Sprint Backing
    - Blocked
    - In QA
    - For Elaboration
    - For Release Prep / Pending Testrails
    - Bugfix Cycle

**Sprint Summary**

- ERM
- Dashboard
- Other
- No Label

1. Sprint Goal / Focus
2. Sprint Capacity
3. Review sprint candidates
4. Agree technical approach / define key implementation tasks
5. Finalise estimates / costings
6. Confirm sprint scope
Sprint Planning

- not in sprint
- in sprint
- not ready
- pending triage / planning

Sprint Focus

Planning Notes Template

- Triage
- Approach
- Components and Changes
  - Frontend
  - Backend
- Tests / Data / Dependencies
- Known Unknowns
- QA: snapshot | local | testing | other
- Release Target:
- Development Estimate

UXPROD-3890 - Getting issue details...
ERM-2421 - Getting issue details...

- **Triage**
  - performance issues from inline edit, which can stop agreement loading

- **Approach**
  - Scenario 4:
    - same behind-the-scenes behaviour (with minimal details to create agreement), but without taking user out of context
    - won't be using existing agreement form
    - use query-parameter to not expand agreement lines in edit view (introduced in ERM-2888)
    - remove call that renders cards
    - implement basket changes
    - leave in place the mechanism that allows us to add agreement lines
      - review for deprecation once replacement functionality is described

- **Components and Changes**
  - Frontend: ui-agreements
  - Backend: none

- **Tests / Data / Dependencies**
  - related: ERM-2892
  - update cypress test set up for ERM-2773

- **Known Unknowns**: NA
- **QA**: snapshot
- **Release Target**: Poppy
- **Development Estimate**: 2d

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No Feature

<table>
<thead>
<tr>
<th>Issue ID</th>
<th>Sprint Backlog?</th>
<th>Notes / Estimates / Actions</th>
</tr>
</thead>
</table>
| ERM-2909 - Getting issue details... | Ethan Freestone | • Triage
  - may be bypassing existing truncation (going via SQL rather than GORM)

- **Approach**
  - options
    - truncate title
      - should already be done with resource name field before it is validated/saved
    - set longer arbitrary length limit
      - previously rejected this
    - can this be replicated without gokb ingest (ie, with lkb-admin)?
    - if not, add logging, trigger harvest at updated cursor for reference
    - try truncating after

- **Components and Changes**
  - Frontend
  - Backend

- **Tests / Data / Dependencies**
- **Known Unknowns**
- **QA**: snapshot | local | testing | other
- **Release Target**
- **Development Estimate**

| ERM-2921 - Getting issue details... | STATUS | • Triage
  - Components and Changes
    - Frontend
    - Backend

- **Tests / Data / Dependencies**
- **Known Unknowns**
- **QA**: snapshot | local | testing | other
- **Release Target**
- **Development Estimate**

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Tests
**Release Tasks (Poppy)**

<table>
<thead>
<tr>
<th>Issue ID</th>
<th>Sprint Backlog?</th>
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</thead>
<tbody>
<tr>
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**Release Tasks (Non-Flower Release)**

<table>
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<tbody>
<tr>
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**Maintenance**

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<th>Sprint Backlog?</th>
<th>Notes / Estimates / Actions</th>
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<tbody>
<tr>
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**Changes**

* Added

* Removed: note whether rescheduled or deferred

<table>
<thead>
<tr>
<th>Feature ID</th>
<th>Issue ID</th>
<th>Change</th>
<th>Notes</th>
</tr>
</thead>
</table>
|            | ERM-2920 | Claudia Malzer | • Approach  
  • add backend support for source values  
  • add (multi-)select to frontend  
  • potential typedown candidate, but not for Poppy  
  • Components and Changes  
    • Frontend: ui-agreements  
    • Backend: mod-agreements  
  • Tests / Data / Dependencies: minor adjustments to jest and cypress expected  
  • Known Unknowns: NA  
  • QA: snapshot  
  • Release Target: Poppy  
  • Development Estimate |
|            | ERM-2903 | Claudia Malzer | |

**Rolled Over From Previous Sprint**

**Planning Notes Template**

* Current State  
* TODO  
* Development Estimate
<table>
<thead>
<tr>
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</tr>
</thead>
</table>
| ERM-2641   | Getting issue details... | Ethan Freestone | • Current State  
  ◦ license, SI and plugins seem to function  
  ◦ new issues arising with mod-agreements (liquibase, hibernate)  
  ◦ concern that they may have been missed previously  
  ◦ TODO  
  ◦ inspect hibernate and liquibase versions for discrepancies  
  ◦ Development Estimate  
  ◦ handover to Steve this week |
| UXPROD-3861 | Getting issue details... | Claudia Malzer | • Current State  
  ◦ Pending clarification from Gill  
  ◦ TODO  
  ◦ implement as directed  
  ◦ Development Estimate: 10mins |
| ERM-2773   | Getting issue details... | Claudia Malzer | • Current State  
  ◦ cannot test whether checkbox is checked  
  ◦ conditional (if...else) is unreliable with DOM re-drawing  
  ◦ instead, test declaratively rather than via DOM  
  ◦ set the data via api (in SKC)  
  ◦ check the checkbox has been (un)checked  
  ◦ save the checkbox state  
  ◦ toast message  
  ◦ where is the component? callout interactor  
  ◦ what is the text?  
  ◦ after file upload, cannot reload  
  ◦ use `await Cypress.wait until`  
  ◦ can we delete a package via API?  
  ◦ no, no endpoint  
  ◦ this will restrict how much cleanup we can do  
  ◦ instead be careful about package names being re-used in tests  
  ◦ cannot check if row is selected in basket  
  ◦ try mcl interactor with `within` and checkbox within that  
  ◦ TODO  
  ◦ update local system  
  ◦ Development Estimate |
| UXPROD-4233 | Getting issue details... | Jack Golding | • Current State  
  ◦ TODO  
  ◦ Development Estimate |

### Sprint Backlog

<table>
<thead>
<tr>
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<th>Sprint Backlog?</th>
<th>Notes / Estimates / Actions</th>
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</thead>
</table>
| ERM-2630   | Getting issue details... | Ethan Freestone | • Current State  
  ◦ ERM-2916 mostly done  
  ◦ TODO  
  ◦ ERM-2916 final  
  ◦ ERM-2917 not started  
  ◦ Development Estimate: expected today |
| ERM-2905   | Getting issue details... | Ethan Freestone |  |

### Blocked
### Feature ID

<table>
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</thead>
<tbody>
<tr>
<td>UXPROD-4233 - Getting issue details...</td>
<td>ERM-2918 - Getting issue details...</td>
<td>STATUS</td>
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</tbody>
</table>

- **Current State**
  - ERM development completed
  - Blocked by UIPER-110 - Getting issue details...

- **TODO**
  - QA from eUsage
  - Development Estimate: NA

### In QA

<table>
<thead>
<tr>
<th>Feature ID</th>
<th>Issue ID</th>
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<tbody>
<tr>
<td>NA</td>
<td>ERM-2790 - Getting issue details...</td>
<td>Owen Stephens</td>
<td>Questions arising from QA/review</td>
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### For Elaboration

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<th>Issue ID</th>
<th>Sprint Backlog?</th>
<th>Notes / Estimates / Actions</th>
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<tr>
<td>UXPROD-3886 - Getting issue details...</td>
<td>ERM-2631 - Getting issue details...</td>
<td>Owen Stephens</td>
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### For Release Prep / Pending Testrails

Cross-check against e2e Jira issues

<table>
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<th>Notes / Estimates / Actions</th>
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<tr>
<td>ERM-2911 - Getting issue details...</td>
<td></td>
<td>Review in Sprint 166</td>
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### Bugfix Cycle

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<th>Issue ID</th>
<th>Sprint Backlog?</th>
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### Sprint Summary

<table>
<thead>
<tr>
<th>ERM</th>
<th>Key</th>
<th>Summary</th>
<th>T</th>
<th>Assignee</th>
<th>Status</th>
<th>Component/s</th>
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<tbody>
<tr>
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**No issues found**
<table>
<thead>
<tr>
<th>Issue</th>
<th>Summary</th>
<th>Assignee</th>
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<th>Assignee</th>
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<tbody>
<tr>
<td>ERM-2926</td>
<td>fix cypress license-lifecycle test</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>stripes-erm-testing</td>
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<tr>
<td>ERM-2920</td>
<td>Replace &quot;External data source&quot; search</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>mod-agreements, ui-agreements</td>
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<tr>
<td>ERM-2909</td>
<td>Gracefully handle ingesting resources with long names into the Local KB</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>mod-agreements</td>
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<tr>
<td>ERM-2790</td>
<td>Review what reference data is loaded on module initialisation</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
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</tr>
<tr>
<td>ERM-2773</td>
<td>[C15831] Add agreement line with internal KB resource</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>stripes-erm-testing</td>
</tr>
<tr>
<td>ERM-2630</td>
<td>Add new endpoint for external KB &quot;push&quot; process</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>mod-agreements, ui-agreements</td>
</tr>
<tr>
<td>ERM-2421</td>
<td>Remove Agreement lines from Agreement Edit view</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>ui-agreements</td>
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<tr>
<td>ERM-1061</td>
<td>Comparison report - display message indicating there are more records to load</td>
<td>Owen Stephens</td>
<td>CLOSED</td>
<td>ui-erm-comparisons</td>
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8 issues

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<tbody>
<tr>
<td>ERM-2903</td>
<td>License form is incorrectly initialized if refdata lacks type=local and status=active</td>
<td>Owen Stephens</td>
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2 issues

No Label

<table>
<thead>
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<tbody>
<tr>
<td>ERM-2925</td>
<td>Add backend support for retrieving list of 'source' values</td>
<td>Unassigned</td>
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<tr>
<td>ERM-2918</td>
<td>Implement 25 results limit in ui-plugin-find-eresource</td>
<td>Owen Stephens</td>
</tr>
<tr>
<td>ERM-2917</td>
<td>Implement new title search in ui-plugin-find-eresource</td>
<td>Owen Stephens</td>
</tr>
<tr>
<td>ERM-2916</td>
<td>Implement new package search in ui-plugin-find-eresource</td>
<td>Owen Stephens</td>
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<tr>
<td>ERM-2905</td>
<td>Refactor package ingest</td>
<td>Ethan Freestone</td>
</tr>
<tr>
<td>ERM-2904</td>
<td>Refactor title ingest</td>
<td>Ethan Freestone</td>
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6 issues