2023-10-25 ERM Weekly Delivery Update

Meeting Details

<table>
<thead>
<tr>
<th>Date</th>
<th>25 Oct 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time</td>
<td>11:30am UK, 12:30pm Germany</td>
</tr>
<tr>
<td>Location</td>
<td>Video Call in</td>
</tr>
<tr>
<td></td>
<td>- FOLIO Slack: #erm-developers</td>
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<tr>
<td></td>
<td>- Backup (Meet): <a href="https://meet.google.com/oei-ookc-eyes">https://meet.google.com/oei-ookc-eyes</a></td>
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</tbody>
</table>

Previously

2023-10-18 ERM Weekly Delivery Update

References

JIRA Issue Board

Goals

- ERM Sprint 177

Discussion items

<table>
<thead>
<tr>
<th>Time</th>
<th>Item</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;5 mins</td>
<td>Introductions</td>
<td>• Attendees / Apologies</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Upcoming Availability</td>
</tr>
<tr>
<td></td>
<td>Call Priorities</td>
<td>• SKC release: any knock-on?</td>
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<tr>
<td></td>
<td></td>
<td>◦ stripes updated? not yet</td>
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</tbody>
</table>
In Progress

- **ERM-3061** - On setting document filter spaces are stripped from filter value  
  - Triage:
    - received multiple changes in Toolkit (vfrom 8.1.1 to v8.1.4)
  - Progress / Impediments:
    - More changes found in Toolkit -
    - can apply to agreement and document filters
  - TODO:
    - Ethan to undertake more checks
  - New unknowns: NA
  - how to carry out regression testing?
  - Help or input needed: NA
  - ETA for review: snapshot: Thu prior to Poppy

- **ERM-3056** - Filter for core documents in Licenses  
  - CLOSED

- **ERM-3057** - Filter for core documents in License amendments  
  - CLOSED

- **ERM-3058** - Filter for supplementary documents in Licenses  
  - CLOSED

- **ERM-3059** - Filter for supplementary documents in License amendments  
  - CLOSED

- **ERM-3076** - Agreements with internal (local KB) agreement lines do not save correctly  
  - CLOSED

WIP

- **ISSUE:**
  - Progress / Impediments:
  - TODO:
  - New unknowns:
  - Help or input needed:
  - ETA for review:

- **What progress or impediment on previously stated actions?**
- **What's left to do?**
- **Any new unknowns?**
- **What help or input is needed?**
- **When expected to be ready for review?**

- **In Progress**

  - **ERM-3061** - On setting document filter spaces are stripped from filter value  
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      - received multiple changes in Toolkit (vfrom 8.1.1 to v8.1.4)
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  - **Progress / Impediments:**
    - simple fix is in place for Orchid
    - potential performance issues, but not expected to be experienced as AL count is very low
  - **TODO:**
    - prep for release pending CSP approval
  - **New unknowns:**
    - breaking change option not viable for CDP
  - **Help or input needed:** NA
  - **ETA for review:** today
**Pending**

- ISSUE
  - Blocking conditions
  - Action needed
- Are the blocking conditions still relevant?
- What action is needed to unblock, and by whom?

**Blocked**

- NA

**Needs Elaboration / Triage**

- NA

**Sprint Backlog - Next Up**

- [ERM-2057] - Licenses and Amendments - Implement MCL Next/Previous pagination [CLOSED]

**Allocations**

- Claudia:
  - [ERM-3063] - StringTemplate.Context refdata should be internal [IN PROGRESS]
    - needs dev notes from Ethan
    - need sql to check for refdata values that don't exist, then create entries for them to create corresponding MISSING value entries
  - [ERM-2057] - Licenses and Amendments - Implement MCL Next/Previous pagination [CLOSED]

- Ethan:
  - SI-34 - Dashboard fails if any module fails to respond to /servint/widgets/definitions/global [IN PROGRESS]
- Jack:
  - [ERM-3062] - Add has/has not filter in Licenses and amendments [CLOSED]
  - [ERM-3073] - Identify and implement indexes that should be added for mod-licenses [CLOSED]
- Monireh:
  - [ERM-2813] - Agreement accordion display [OPEN]

**At Risk**

- What is now at risk of not being started this sprint?
- Do any of these take priority over other sprint backlog items?

**Sprint Backlog - to follow**

- Release Tasks

**Sprint Backlog - At Risk**

- NA

**Removed**

- NA

**In Review**

- Any impediments to review or QA?
- Any useful context, implementation choices or limitations for the reviewer/tester to know?

**Code Review:**

- [ERM-2057] - Licenses and Amendments - Implement MCL Next/Previous pagination [CLOSED]
- [ERM-2696] - [C1344] Remove an Agreement line [CLOSED]

**QA / UAT**

- [ERM-3056] - For custom properties with a pick list, "Not set" should always appear first in the list [CLOSED]
- [ERM-3056] - Agreement lines are displayed by default on the "Agreement lines" pane. [CLOSED]
### Release Candidates
- What has passed QA since last dev call?
- What has been closed since last dev call?

### For Release / Awaiting Deployment
- [ERM-3018](#) - Implement GOkb Title UUID as primary match ID where available **CLOSED**
  - release notes required

### Pending Testrails
- [ERM-2983](#) - Filter for documents in Agreements **CLOSED**
- [ERM-2993](#) - Add amendments search in licenses app **CLOSED**
- [ERM-3010](#) - Add has/has not filter in Agreements **CLOSED**
- [ERM-2963](#) - Packages Tab - Implement MCL Next/Previous pagination **CLOSED**

**Closed: Poppy R2023.2 Bug Fix**

### Stories / Bugs

### Maintenance / Tasks
- [ERM-3064](#) - Add preconditions to index creation **CLOSED**

### Release Tasks
- [ERM-2652](#) - mod-service-interaction release. Fix version: 3.0.0 (Poppy) **CLOSED**

**Closed: Quesnalia**

### Stories / Bugs

### Maintenance / Tasks
- [ERM-3064](#) - Add preconditions to index creation **CLOSED**

### Release Tasks
- [ERM-2652](#) - mod-service-interaction release. Fix version: 3.0.0 (Poppy) **CLOSED**

**Closed (No ERM Release)**

### Testing Tasks
- NA
<table>
<thead>
<tr>
<th>AOB</th>
<th>&lt;10 mins</th>
</tr>
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### New Issues
- NA

### Added to sprint
- **ERM-3065** - Agreement lines are displayed by default on the "Agreement lines" pane.
  - CLOSED
- **ERM-3076** - Agreements with internal (local KB) agreement lines do not save correctly
  - CLOSED

### Not added to sprint

### Other
- NA

### Component Updates
- NA

### Release Planning
- NA

### Testing
- Security