Welcome to the FOLIO Wiki

This site holds documentation about the FOLIO project in general and the work of the Special Interest Groups.

For more information on the Open Library Environment and the Open Library Foundation and their relationship to FOLIO, see FOLIO Organizational Relationships.

FOLIO Communication Spaces

There are several avenues for keeping up with FOLIO development. Join the community at https://www.folio.org/ and sign up for the "Community Updates" for a monthly newsletter with updates and events announcements. You can browse this wiki without signing up but to participate via the wiki you must first sign up for issues.folio.org, then use the same login information here. Details for these and other options may be found on the FOLIO Communication Spaces page.

FOLIO Community Council

The FOLIO Community Council, initially formed in March 2021, has the following charter:

To foster a healthy, productive community ecosystem, policy, and collaboration for the FOLIO project.

It plays 2 key roles. Firstly to ensure the community is strong and healthy, which can include recruiting, marketing and many external facing activities. Secondly, this council is responsible for the smooth operation of community activities, including coordinating with other councils, and ensuring the community is collaborative and inclusive. It is the highest level organizational body within FOLIO project.

The Community Council is the first point of contact for FOLIO Member Organizations.

FOLIO Product Council

The FOLIO Product Council, also called the SIG of SIGs, will act on behalf of the FOLIO Community to express and champion priorities in the development of the FOLIO Library Service Platform. Any questions, suggestions, concerns or ideas about the development of the FOLIO LSP can be raised through the Product Council (aka PC).

FOLIO Technical Council

The FOLIO Technical Council provides technical guidance to the FOLIO project. The TC guides the project’s architectural vision, technical policies, standards, and best practices.

FOLIO’s Vision, Strategic Objectives and Initiatives

The initial document, finalized in December 2020

These are intended to serve several purposes:

1. Help set context and a direction for the project so that more detailed tactical planning can be done in alignment with strategic goals
2. Provide a structure for the project’s community to periodically reassert its strategic goals and intentions
3. Allow the community to have a single, shared understanding of where we want FOLIO to go in the future

These will be reviewed and updated regularly by the community.

FOLIO’s Governance Model

The FOLIO Governance Model was developed over the course of 18 months (July 2019 through December 2020) and was rolled out in 2021. The model allows organizations to be recognized as members whether they commit to paying dues or donating the time of people to do the work needed to create and sustain FOLIO. It allows all participants in the community to select council members. Please see the wiki page for more details.

This Week in FOLIO

Team Calendars

Recently updated wiki pages

MARC21 Validation yesterday at 3:19 PM • updated by Khalilah Gambrell • view change
Secure requests/Conessional loans
UXPROD-4119
Dec 29, 2023 • updated by Anne Ekblad • view change
2023-12-07 Resource Access Meeting Notes
Dec 29, 2023 • updated by Nina Morgernstern • view change
List of possible issues with your user-facing front end
Dec 29, 2023 • updated by Marie Widigson • view change
Data Import (formerly Batch Loader) Subgroup
Dec 29, 2023 • updated by Charlotte Whitt • view change
Directory of Product Owners by Area of Focus
Dec 29, 2023 • updated by Charlotte Whitt • view change
Data Import (formerly Batch Loader) Subgroup
Dec 29, 2023 • updated by Ann-Marie Breaux • view change
Directory of Product Owners by Area of Focus
Dec 29, 2023 • updated by Ann-Marie Breaux • view change
FOLIO Module/JIRA project-Team-PO-Dev Lead responsibility matrix
Dec 29, 2023 • updated by Ann-Marie Breaux • view change
MARC Validation Requirements Overview
Dec 28, 2023 • updated by Khalilah Gambrell • view change
## Important Documents/Links

- Welcome! New community members start here.
- Information and User Guides for FOLIO Apps
- FOLIO News & Events
- Calendar of FOLIO SIG Meetings
- Looking for a way to join the project? We're looking for Product Owners!
- Do you have a SQL or Java developer with limited time to give? We need help with Reporting!
- Directories: Developers – Product Owners – User Experience Leads
- FOLIO Feature Prioritization
- FOLIO Release Management Stakeholders
- FOLIO Implementers Group
- Community Resources
- FOLIO Graphics and Branding Resources
- Glossary of Terms

## FOLIO Forum webinars

- Most recent Forum: FOLIO Reporting in Practice
- Past FOLIO Forums (recordings)

## Demo Sites

Login: diku_admin / admin

- Snapshots are the place to see the newest development
  - Choose either
    - https://folio-snapshot.dev.folio.org/
    - https://folio-snapshot-2.dev.folio.org/
  - Learn how to explore different levels of FOLIO access: Using Sample Role-Based Permission Sets on the Reference environments
- Current release (R1 2023 Orchid): https://folio-orchid.dev.folio.org/ (release notes)
- Past release (R3 2022 Nolana): https://folio-nolana.dev.folio.org (release notes)
- All reference environments and explanations
- Nolana GA by GBV (defaults to German): https://folio-demo.gbv.de
- German Snapshot hbz: https://folio-demo.hbz-nrw.de/

FOLIO Reporting Reference Environment

## Upcoming Release – Poppy (R2 2023)

- Draft Poppy Release Notes
- Poppy development dashboard
- Orchid Release Notes
- Orchid development dashboard
- Nolana Release Notes
- Nolana dashboard
- Morning Glory release notes
- Morning Glory development dashboard
- Previous releases

## UX Prototype

- http://ux.folio.org/

## Software

- Getting Started for Developers

## Special Interest Groups

A Special Interest Group (SIG) consists of practitioners from libraries and services providers that are interested in contributing to a specific functional area of the FOLIO platform.

SIGs are open to anyone. Look for these places to participate:

- The SIG’s Slack channel. More information on joining Slack, see the FOLIO Communications Spaces document.
- Most SIGs hold a periodic meeting on Zoom. Look for the “Meetings” heading in the SIG’s home page right sidebar.
- Contact the SIG’s convener(s). Look for the “SIG Convener” heading in the SIG’s home page right sidebar.

The currently active SIGs are:

- Metadata Management
- Resource Management
- User Management
- Resource Access
- Forum Facilitators
- Internationalization SIG
- Consortia SIG
- Reporting SIG
- Privacy SIG
- System Operations and Management SIG
- Accessibility
- Public Library SIG
- Support SIG
- App Interaction SIG
- Acquisitions SIG
- ERM SIG
- Open Access SIG
- Data Migration
- Workflow SIG
- Linked Data
- Implementers SIG

### Regional SIGs

- Australia / New Zealand SIG
- Italia SIG
- SIG
- D-A-CH SIG
- Mid-Atlantic FOLIO Users Group
- Español–Português SIG
- (Korea) SIG
- Sverige SIG

### Other Related Groups

- FOLIO Implementation Group
- Community Outreach
- Technical Council
- UI Testing Team
- ARLEF (Academic Research Library Exchange on FOLIO)
- Documentation Working Group
- Bulk Edit Working Group
- Security Group

### Creating a SIG

FOLIO Special Interest Groups can be suggested by anyone. See the Special Interest Groups page for more information.