Reporting SIG Home

Helpful Links

- Reporting SIG Meetings and Notes
- Reporting SIG folder on OLF Google Drive
- Frequently Asked Questions and Support Information
- Joining the Reporting SIG (onboarding information)
- Reporting Issues in Folio JIRA
- Folio end-user documentation
- Folio Glossary of Terms

Latest Meeting Notes

2024-01-08 Reporting SIG Meeting notes
Jan 08, 2024 • updated by Linda H Miller • view change
2024-01-08 Reporting SIG Meeting notes
Jan 08, 2024 • updated by Sharon Beltaine • view change
2024-01-08 Reporting SIG Meeting notes
Jan 08, 2024 • updated by Tim Kiser • view change
2024-01-08 Reporting SIG Meeting notes
Jan 08, 2024 • updated by Scott Perry • view change
2024-01-08 Reporting SIG Meeting notes
Jan 08, 2024 • updated by Jennifer Eustis • view change

About us

The Reporting SIG group will examine the needs of reporting in each functional area and the reporting needs of institutions. (For more details, see about the Reporting SIG.)

Reporting in FOLIO makes extensive use of software from the Library Data Platform (LDP) project. A good starting point for exploring is the LDP Resources page.

A summary of Folio Reporting Options offers details about different opportunities to extract data from Folio apps.

Communication Channels

- Join the Folio Slack
- Discuss.folio.org Category
- Reporting-sig Mailing List
- Wiki space (this page)
- Providing Feedback (from Cate Boerema)
- See Folio Communication Spaces for more details about the project’s communication channels.

Meetings

Reporting SIG meetings are held on 2nd and 4th Mondays at 10:00 am Eastern U.S. time (see this time in your time zone) and 1st and Third Thursdays at 2:00 pm Eastern U.S. time (see this time in your time zone). For more information, including links to meeting recordings, see the Reporting SIG Meetings and Notes.

Functional Area Subteam Meetings - Members of the Reporting SIG contribute to query development work for the Folio Analytics repository. The following meetings help to coordinate those efforts: List of Query Development Meetings.

SIG Convener

For more information about the Reporting SIG, contact the RPT-SIG conveners, Scott Perry and Sharon Beltaine.

SIG Members and Roles

<table>
<thead>
<tr>
<th>Name</th>
<th>Affiliation</th>
<th>Title</th>
<th>FOLIO Role</th>
<th>Reporting SIG Work Team (MM/RA/UM, Acq, ERM)</th>
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<td>Name</td>
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<td>Ingolf Kuss</td>
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<td>Technical Staff member of Library Service Center</td>
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<td>Joanne Leary</td>
<td>Cornell University</td>
<td>Collection Data Analysis/Access Services; consultant for reporting</td>
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<tr>
<td>Scott Perry</td>
<td>University of Chicago</td>
<td>Head, Collection Support</td>
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<td>Functional expert, Reporting SIG co-convener, Acq Report Development Team, Acquisitions SIG member, Bulk Edit member</td>
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<td>Nassib Nassar</td>
<td>Index Data</td>
<td>Director, Metadb/LDP; Head of Research</td>
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<td>Product Manager and Architect for FOLIO Reporting</td>
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<td>Holy Cross</td>
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<td>Vandana Shah</td>
<td>Cornell University</td>
<td>Research &amp; Assessment Analyst</td>
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<td>Shannon Burke</td>
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<td>FOLIO Migration Coordinator</td>
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<td>Arthur Aguilera</td>
<td>University of Colorado Boulder Libraries</td>
<td>Assistant Professor, Collection Development &amp; Assessment Librarian</td>
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