

# 2019-05-13 Reporting SIG Meeting notes

## Date

13 May 2019

## Attendees

Present?	Name	Organization	Present?	Name	Organization
x	Sharon Beltaine	Cornell University	x	Sara Colglazier	Mount Holyoke College/Five Colleges
	Elizabeth Berney	Duke University		Erin Nettifee	Duke University
	Joyce Chapman	Duke University		Karen Newbery	Duke University
	Elizabeth Edwards	University of Chicago		Tod Olson	University of Chicago
	Claudius Herkt-Januschek	SUB Hamburg	x	Scott Perry	University of Chicago
x	Doreen Herold	Lehigh University		Stefan Stadtherr	MPIL Heidelberg
x	Anne L. Highsmith	Texas A&M	x	Simona Tabacaru	Texas A&M
	Harry Kaplanian	EBSCO	x	Kevin Walker	The University of Alabama
x	Ingolf Kuss	hbz		Charlotte Whitt	Index Data
	Lina Lakhia	SOAS		Michael Winkler	OLE
x	Joanne Leary	Cornell University		Uschi Klute	GBV
x	Michael Patrick	The University of Alabama	x	Vandana Shah	Cornell University
x	Nassib Nassar	Index Data	x	Angela Zoss	Duke University
x	Veit Köppen	University Magdeburg	x	Lisa DeCarolis	Smith College/Five Colleges
x	Linda Miller	Cornell University	x	Elena OMalley	Emerson
	Gavin	China		Holly Mistlebauer	Cornell University

## Discussion Items

Item	Who	Notes
Attendance	Sharon	<p>Today's Attendance Taker:</p> <p>Today's notetaker: Kevin Walker</p> <p>Last week's notetaker: Claudius Herkt-Januschek</p>
Data Privacy for FOLIO Reporting	ALL	<p>A small, short-term subgroup needs to be formed (minimum 3 people) of the Reporting SIG to work on Data Privacy for Reporting and for the LDP Data Warehouse. Joyce Chapman has volunteered; we need <b>2 more volunteers</b> to work on this subgroup.</p> <p>Tasks:</p> <ul style="list-style-type: none"> <li>capture "Reporting Data Privacy" requirements and issues in the Reporting SIG wiki</li> <li>build a survey about current practices</li> <li>work out recommendations on an approach to anonymizing data</li> <li>What data should be removed from extraction as we build the LDP Reporting Data Warehouse?</li> <li>European standard for GDPR?</li> <li>Maybe capture in JIRA as an LDP feature?</li> </ul> <p>Interaction is needed with User Management SIG, SysOps SIG (Ingolf) and maybe Privacy SIG (currently not active). Results may need to be brought to the Product Council.</p> <p><u>Notes:</u></p> <ul style="list-style-type: none"> <li>Ingolf Kuss will join this effort</li> <li>Lisa DeCarolis will check for volunteers within the Five Colleges</li> </ul>

Report Prioritization for Development in Data Warehouse	ALL	<p>We review the <a href="#">RPWG Project List</a> for the Report Prototype Working Group which contains 8 entries at the moment. The SIG agrees that these are high priority and represent a useful set of different aspects of reporting.</p> <p>Today's focus will be Resource Management: Digital Stocks (ID243-247) and Newspapers (ID250-ID261) and Resources Access</p> <p><u>Notes:</u></p> <ul style="list-style-type: none"> <li>▪ Ingolf and Veit will join Tuesday meeting to discuss these reports</li> <li>▪ Financial systems are not yet built, but the API documentation does include some indicators related to "finance and orders" (<a href="https://dev.folio.org/reference/api/#finance">https://dev.folio.org/reference/api/#finance</a>) <ul style="list-style-type: none"> <li>▪ Can start prototyping external stats without expenditures, then add these indicators later if possible</li> </ul> </li> <li>▪ May also be some indicators of interest under <a href="https://dev.folio.org/reference/api/#mod-orders-storage">https://dev.folio.org/reference/api/#mod-orders-storage</a></li> <li>▪ Renewals and loan counts will be other topics of focus for this group <ul style="list-style-type: none"> <li>▪ renewalCount element can be found in the API documentation here: <a href="https://s3.amazonaws.com/foiodocs/api/mod-circulation-storage/p/loan-storage.html#loan_storage_loans_post">https://s3.amazonaws.com/foiodocs/api/mod-circulation-storage/p/loan-storage.html#loan_storage_loans_post</a></li> </ul> </li> </ul>
Additional Topics?	All	No additional topics
Topics for Future Meetings	All	Review and update <a href="#">Topics for Future Reporting SIG Meetings</a>

## Action items

- [Sharon Beltaine](#) will meet with Ann-Marie Breaux on Import-Export reports and bring notes back to Reporting SIG
- [Sharon Beltaine](#) to review ARES-related Resource Access reports with real-time data requirements with Darcy Branchini and bring notes back to Reporting SIG
- [Sharon Beltaine](#) will update the Reporting Functionality ID numbering system