

# FOLIO Implementation Group

## Wiki sub-sections

- [About the Group](#)
- [Face-Face Meeting notes](#)
  - [2019-06-17 Gaining a holistic view of FOLIO Meeting notes](#)
  - [2019-06-17 Lessons Learned from Recent Migrations Meeting notes](#)
  - [2019-06-18 FOLIO vs. a Vended ILS](#)
- [Gap Analysis](#)
  - [Gap Analysis 2018](#)
  - [Gap Analysis/Feature Ranking 2019](#)
- [Implementation Details](#)
  - [Chalmers University \(live with FOLIO since September 2019\)](#)
  - [Cornell University \(Full; June/July 2020\)](#)
  - [Duke University \(ERM-Focused; July 2020\)](#)
  - [Fenway Library Organization \(Full; June/July 2020\)](#)
  - [Five Colleges \(ERM focused; June/July 2020\)](#)
  - [GBV: Staats- und Universitaetsbibliothek Bremen \(ERM; Autumn 2019\)](#)
  - [GBV: ZBW – Leibniz Information Centre for Economics \(ERM; Autumn 2019\)](#)
  - [Lehigh University \(Full; June/July 2020\)](#)
  - [National Library of Florence \(BNCF\) \(circulation & inventory; Autumn 2019\)](#)
  - [National Széchényi Library, Hungary \(Full; End of 2020\)](#)
  - [Test-Duke University](#)
  - [Texas A&M University \(Full; June 2020\)](#)
  - [Universitätsbibliothek Leipzig \(ERM; Autumn 2019\)](#)
  - [University of Alabama \(Full; October 2020\)](#)
  - [University of Chicago \(Full; June/July 2020\)](#)
  - [ZZZ-UNUSED-3 \(<impl-type>; <impl-timeframe>\)](#)
  - [ZZZ-UNUSED-4 \(<impl-type>; <impl-timeframe>\)](#)
  - [ZZZ-UNUSED-5 \(<impl-type>; <impl-timeframe>\)](#)
- [Meeting Agendas & Notes](#)
  - [2018-05-24 Cohorts Meeting](#)
  - [2019-04-02 Planning Meeting](#)
  - [2019-04-09 Kickoff Meeting](#)
  - [2019-04-15 Meeting notes](#)
  - [2019-04-23 Meeting notes](#)
  - [2019-04-30 Meeting notes](#)
  - [2019-05-07 Meeting notes](#)
  - [2019-05-14 Meeting notes](#)
  - [2019-05-21 Meeting notes](#)
  - [2019-05-28 Meeting notes](#)
  - [2019-06-04 Meeting notes](#)
  - [2019-06-11 Meeting notes](#)
  - [2019-06-25 Meeting notes](#)
  - [2019-07-02 Meeting notes](#)
  - [2019-07-16 Meeting notes](#)
  - [2019-07-23 Meeting notes](#)
  - [2019-07-30 Meeting notes](#)
  - [2019-08-06 Meeting notes](#)
  - [2019-08-20 Meeting notes](#)
  - [2019-08-27 Meeting notes](#)
  - [2019-09-17 Meeting notes](#)
  - [2019-09-24 Meeting notes](#)
  - [2019-10-01 Meeting notes](#)
  - [2019-10-15 Meeting notes](#)
- [On-Boarding Steps](#)
- [Related Documents](#)
- [Slack Channels for Moving to FOLIO from Vended Systems](#)
- [Working-Groups](#)
  - [Voyager to FOLIO Working Group](#)
  - [Working Group 2 \(replace with actual name of working group\)](#)
  - [Working Group 3 \(replace with actual name of working group\)](#)

## Planned MVP Implementations\*

The following institutions are committed to implementing the FOLIO MVP as outlined in the [FOLIO MVP Strategy Statement](#).

Institution	Feature Set Implementing	Date of Implementation	Details	Comments
FLO	Full MVP (ERM is a consideration but not a priority)	June/July 2020	<a href="#">View</a>	
U of AL	Full MVP (though full ERM likely post-migration)	October 1, 2020	<a href="#">View</a>	Assuming the developmental trajectory as outlined in the MVP document continues as indicated
UChicago	Full MVP (though full ERM may be post-migration)	July 1, 2020	<a href="#">View</a>	
ULeipzig	ERM-focused (Agreements, eUsage, Licenses, Finance, Orders, Invoice, Organizations)	Feb 2020	<a href="#">View</a>	
GBV	Full MVP except circulation, ERM focused first	Feb 2020	<a href="#">View</a> <a href="#">View</a>	
Texas A&M	Full MVP (not ERM)	Aug/Sept 2020	<a href="#">View</a>	Will review for final decision after Edelweiss (Q4) release
Duke University	ERM-focused (Agreements, Licenses, Organizations, possibly eUsage, eHoldings)	July 2020	<a href="#">View</a>	Intention to implement the rest of FOLIO in summer 2021
Lehigh University	Full MVP and ERM will be partially implemented (organizations, eUsage)	July 2020	<a href="#">View</a>	Fully implement ERM throughout 2020
Five Colleges	ERM focused (Agreements, Licenses, Finance, Orders, Invoice, Organizations)	July 2020	<a href="#">View</a>	Intention to implement the rest of FOLIO by summer 2021

*\*planned for 2020*

## Primary institution members\*\*

Name	Role in Group	Affiliation	Skill Set
<a href="#">Karen Newbery</a>	<b>Convener</b> , Primary Institution Member*	Duke University	
<a href="#">Steven Bischof</a>	Primary Institution Member*	Five Colleges	
<a href="#">Kelly Drake</a>	Primary Institution Member*	Fenway Libraries Organization (FLO)	
<a href="#">Debra Howell / Jesse Koennecke</a>	Primary Institution Member*	Cornell University	
<a href="#">Kirstin Kemner-Heek</a>	Primary Institution Member*	GBV	
<a href="#">Chulin Meng</a>	Primary Institution Member*	Lehigh University	
<a href="#">Björn Muschall</a>	Primary Institution Member*	Leipzig University	
<a href="#">Tod Olson</a>	<b>Sys Ops &amp; Mgt SIG/Data Migration Sub-Group Liaison</b> , Primary Institution Member*	University of Chicago	
<a href="#">Maike Osters</a>	Primary Institution Member*	hbz	
<a href="#">Lisa Sjögren / Siska Humlesjö</a>	Primary Institution Member*	Chalmers	
<a href="#">Paula Sullenger</a>	Primary Institution Member*	Texas A&M	
<a href="#">Thomas C. Wilson</a>	Primary Institution Member*	University of Alabama	

*\*\*each institution has selected one **Primary Institution Member** whose schedule must be accommodated when scheduling the meeting time. If an institution joins the group after it has been formed, it may not be possible to accommodate the selected **Primary Institution Member**. Everyone is welcome, but unfortunately the meeting time may not work for all.*

## Other group members\*\*\*

Name	Role in Group	Affiliation	Skill Set
<a href="#">Anya Arnold</a>		EBSCO	Migration
<a href="#">José Alexander Soto</a>		EBSCO	Migration
<a href="#">Theodor Tolstoy</a>		EBSCO	Migration

<a href="#">Patty Wanninger</a>		EBSCO	Migration
<a href="#">Ingolf Kuss</a>	SysOps & Mgmt Convener, Supporting Tod & Steven as Liaison, Supporting Maike as hbz representative	hbz	Deployment, Data Migration
<a href="#">Kristen Wilson</a>	Index Data project manager and business analyst; supporting FLO migration	Index Data	Library business processes, workflow analysis, project planning
<a href="#">Tiziana Possemato</a>	AtCult, Italy. Project manager and business analyst; supporting Florence implementation	AtCult	Migration, implementation, project planning

\*\*\*please add your name to this list only if you attend the meetings **regularly**--working-group members are identified on the wiki page of the working-group, not here.

## Recent space activity



**Jenn Colt**

[Voyager Extract and Transform Code](#) updated yesterday at 4:24 PM • [view change](#)



**Karen Newbery**

[2019-10-15 Meeting notes](#) updated Oct 15, 2019 • [view change](#)



**Steven Bischof**

[Five Colleges \(ERM focused; June/July 2020\)](#) updated Oct 10, 2019 • [view change](#)

[FOLIO Implementation Group](#) updated Oct 10, 2019 • [view change](#)



**Lisa Sjögren**

[Chalmers University \(live with FOLIO since September 2019\)](#) updated Oct 07, 2019 • [view change](#)

## Space contributors

- [Jenn Colt](#) (19 hours ago)
- [Karen Newbery](#) (1 day ago)
- [Steven Bischof](#) (6 days ago)
- [Lisa Sjögren](#) (9 days ago)
- [Kelly Drake](#) (13 days ago)
- ...