

2019-07-11 Metadata Management Meeting notes

Date

11 Jul 2019

Attendees

please put an 'x' next to your name in the list below the "Discussion items" if you are attending. Thanks!

Discussion items

Product Council Update	Laura Wright	<p>Dracine is out today. PC meeting notes are available here: https://docs.google.com/document/d/10tkk7M7YeM9rBy5N5QNSruN2iRIPHikwjCgzlc3XnRE/edit</p> <p>MVP ("market viable product") planning from the Capacity Planning Team (relates to but not identical to our feature review)</p> <p>Mike Gorrell's slides about MVP plan: https://docs.google.com/presentation/d/1sbuJkVnJeNfsfV3STQsJ-a1YcXf7yILCbPMuOET-2Y/edit#slide=id.p1</p> <p>"Reverse RFP" model example: https://docs.google.com/document/d/1v2bAQz7DJyZvBXIO1XJoAw1jhesNpFhswlBw-4DXx-U/edit</p> <p>Proposal for Public Library SIG (comes from Marmot Library Network, a multi-type consortium in Colorado). Proposal was approved.</p> <p>(https://docs.google.com/document/d/1U_jxTHtelufQ8l0ImvVrc-cb5GHHGUeBtNX8kN7rxFU/edit)</p> <p>Questions came up about resource availability for new SIG, possible overlap with Consortia SIG, SIG's relationship with functional SIGs (vs. focus on library type); may be a similar model to the Special Collections & Archives group, and a proposed National Library SIG</p> <p>Ian Walls will be the PO for migration and Patty Wanninger will be the PO for Users.</p>
Subgroup Updates and Other Updates		<ul style="list-style-type: none">• Container samples/mock-ups for app interaction. Announcement about a meeting was sent in Slack and by email from Charlotte. Everyone is free to attend.• Data import is dropping from 2 meetings per week to 1. The time will be used to give the developers info they need to keep moving forward. Import group members are testing loads and mapping. Feel free to try this, and supply feedback to Ann-Marie

<p>Feature Review for Data Import</p>	<p>Ann-Marie Breaux</p>	<p>A-M feature review spreadsheet (5 tabs): https://docs.google.com/spreadsheets/d/1YjVzs-Oy0WHnhudxjp6Y_N_57m9ZdqzKh7uegvQBdnQ/edit#gid=1502129451</p> <p>Charlotte said the Inventory Group focused on the future work, skipping over Q3 (work that is being done now).</p> <p>"when do we expect MarcCat to have something we can connect to SRS?" - Ann Kardos via chat. - There is not an exact date given. At Cult is working on this.</p> <p>"fyi: The GBV ranking is out of line because we will not use MarcCat at the beginning (== not needed)." – Felix via chat</p> <p>Please review UXPROD-1405</p> <p>Discussion: Rollback vs. Preview: Cornell - Preview shows a few records at a time, and may not be a sufficient fill-in for a rollback. As long as there is a form of Batch Delete in place, the lack of a Rollback capability will be tolerable until it is ready.</p> <p>Christie - How do these rankings compare with efforts from other groups? Ann-Marie - The Capacity Planning Team members are taking the results of rankings from various Product Owners, and assembling them in a logical ranking order.</p> <p>"Are there plans for importing invoices and/or orders in XML format? AFAIK this would be a requirement for some of our libraries? Or is this in the domain of the acq team?" – Felix via chat.</p> <p>Record Export: ability to export Inventory Holdings into a configurable, lightweight MFHD is important for a number of libraries, more important than exporting Instances</p> <p>Note: no work has been done yet on Export</p> <p>Let Ann-Marie know if there are additional export-related features that need documenting; Export will likely not be worked on until Import is finished</p> <p>Tags: ability to add tags in Inventory may be added to Q3</p>
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Future meeting topics		<p>Rename the Notes accordion in Instance, Holdings, Item and Container record to be renamed, in order to distinguish between the <i>new</i> Notes app (https://docs.google.com/presentation/d/1BMitl09O4C_cg2cN34T5ofZ88Xg3ub3RysDfS6Vue20/edit#slide=id.p) and the notes we have in the metadata records.</p> <p>Inventory Permissions ( UXPROD-1371 - Inventory Permissions (Basic CRUD) IN PROGRESS)</p> <p>Search enhancements - possible also look at more general requirements for defining search, e.g. when to use: Phrase search, Truncating (left and/or right), Stemming, Nested search, Boolean search, etc. (TC and MM task)</p> <p>Authority Data and Inventory Vision (small group work first)</p> <p>Discovery</p> <p>Item record statuses and the apps that affect them</p> <p>Music / Maps / Media cataloging review of data elements in Inventory</p> <p>Felix (via chat) "@charlotte: I could ask a colleague (from one of the 180 network libraries) if she/he could review the beta elements from a 'musical' point of view."</p> <p>Texas A&M may have a music cataloger that can help.</p> <p>Christie offered to load cartographic and music data from other libraries into their test FOLIO instance.</p> <p>Jennifer (via chat): We should also look at video as well. Videos have other standard numbers EAN for instance and fields that people like to search and discovery them by</p> <p>https://wiki.folio.org/pages/viewpage.action?pageId=78336464</p>
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present?	Name	Organization
x	Aaron Trehub	Auburn
	Alice Krim	
x	Ann-Marie Breaux	EBSCO
x	Ann Kardos	UMass Amherst
x	Charlotte Whitt	Index Data
x	Christie Thomas	
	Colin Van Alstine	Smith (FC)
	Damian Biagi	
	Dennis Bridges	Stacks
	Dennis Christman	Duke University
	Dracine Hodges	Duke University
x	Felix Hemme	ZBW
	Filip Jakobsen	
	Jacquie Samples	Duke University
	Jason Kovari	
	Jenn Colt	
x	Jennifer Eustis	UMass Amherst
	Jessica Janecki	Duke University
	Kristen Wilson	Index Data
x	Laura Wright	Cornell
	Lisa Furubotten	Texas A&M
x	Lisa McColl	Lehigh University
	Lisa Sjögren	

	Lynn Whittenberger	
regrets	Martina Schildt	VZG
x	Mary Alexander	Univ. of Alabama
	Nancy Lorimer	Stanford
x	Natascha Owens	
	Niels Erik Nielsen	
	Patty Wanninger	
X	Rita Albrecht	HeBIS-Verbundzentrale
x	Sara Colglazier	MHC/5C
	Sarah Ross	Cornell
	Sarah Schmidt	Duke University
	Tiziana Possemato	
	Theodor Tolstoy	
	Wayne Schneider	Index Data