

# 2018-09-27 MARCcat Subgroup Meeting Notes

## Date

27 Sep 2018

Recording is available on: <https://drive.google.com/file/d/1Wxiyil1-kCNElseil2JAssfmODgpnzsf/view?usp=sharing>

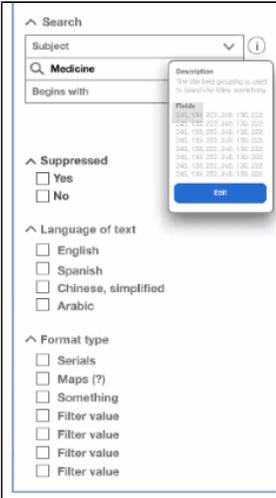
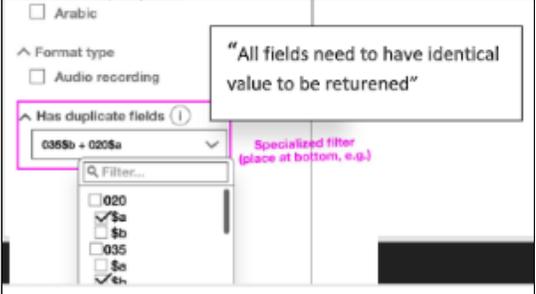
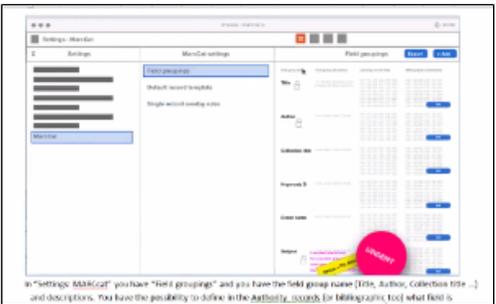
Link to the zoom-meeting: <https://zoom.us/j/119772606>

Link to the wireframes: [UX Design Proposed](#)

Link to the discussed document: [https://drive.google.com/open?id=167ar6mT-wwaTdrT\\_-6Ud3Z5npkZ4VFv-icyxCGV\\_2iQ](https://drive.google.com/open?id=167ar6mT-wwaTdrT_-6Ud3Z5npkZ4VFv-icyxCGV_2iQ)

## Discussion items

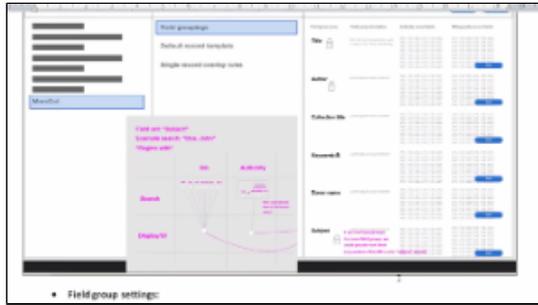
Item	Who	Notes										
Introduction		@Cult staff met with Filip to discuss the UX proposal. Filip stated in the course of his discussion with @Cult, that four major issues arose resolved before development can begin on this proposal.										
Questions and Answers about the UX for MARCcat	Filip Jakobsen, Analisa Di Sabato, Tiziana Possemato	@Cult will do a write up of the outstanding questions, and send out to the group to get feedback and discuss all together during this meeting.										
		Tiziana shared the screen displaying the <a href="#">UX design proposed</a> . This table is an attempt to encapsulate the discussion:										
		<table border="1"> <thead> <tr> <th>Issue</th> <th>Priority</th> <th>More information needed?</th> </tr> </thead> <tbody> <tr> <td>Fixed Filter or Sensitive Filter</td> <td>Low</td> <td>Not at the moment</td> </tr> <tr> <td>Left navigation: Search Fields</td> <td>High</td> <td>Yes. The MARCcat Group needs to establish what should appear in this drop down menu. (Or, the Institution settings? - Lisa's questions)</td> </tr> <tr> <td>Left navigation: Type of search</td> <td>High</td> <td>MARCcat group needs to establish what should appear in this drop down menu (and what the expected outcomes will be for this now? - Lisa's questions)</td> </tr> </tbody> </table>	Issue	Priority	More information needed?	Fixed Filter or Sensitive Filter	Low	Not at the moment	Left navigation: Search Fields	High	Yes. The MARCcat Group needs to establish what should appear in this drop down menu. (Or, the Institution settings? - Lisa's questions)	Left navigation: Type of search
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<p>Filter categories</p> 	<p>High</p>	<p>What categories and subcategories a group like to see here?</p>
<p>Locating Duplicate Records - The displayed drop down menu would call and "AND" logic to help libraries identify potential duplicate records, setting their own criteria for what that may be.</p> 	<p>Low</p>	<p>Lisa will send Tiziana examples of w considers duplicate records that are catalog.</p>
<p>Search Settings Screen</p>  <p>In "Settings: MARCcat" you have "Field groupings" and you have the field group name (Title, Author, Collection title ...) and descriptions, you have the possibility to define in the Authority records for Bibliographic tool what field is</p>	<p>High</p>	<p>This will be set at the institution level. The group agreed it should fun</p>

Application of a sophisticated logic, one that will enable fixed field positional tags to be used.

Low

@Cut will need a list of all of the pos tags that may be needed



Search retrieving both bibliographic and authority records

High

This is already accounted for in the U

- Field group settings:
  - Establish which kind of tags will retrieve authority records and which bibliographic records
- More sophisticated logic in field groups setup (?)(GROUP + PO DISCUSSION :
  - "If the position 15 = a in the 008", then it can be used as subject. (very interesting but not so necessary for the first release, probably)

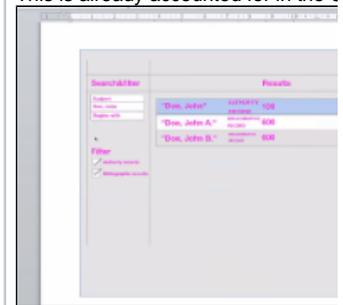
When you do the search, we need to be discussing:

- If you want to search and retrieve both authority and bibliographic records (using specific filter)

Field set: "Subject"  
 Example search: "Doe, John"  
 "Begins with"

	Bib					Authority	
	000	010	011	020	021	More	
Search	●	●	●	●	●	●	●
Display/UI							●

Group + PO discussion  
More sophisticated logic in field groups setup?



The group is in agreement that this is

Results List: Is this enough information? Would we want to see in the results list (second pane), the list of bibliographic MARC fields that were retrieved? Note, they will be seen in the third pane.

The results list is good the way it is. I see the bibliographic fields in the Results pane. They are being shown in the third pane.

The screenshot shows a library catalog interface with three main panes. The left pane is 'Search&filter' with a search bar and filters. The middle pane is 'Results' showing a table of search results for 'Doe, John'. The right pane is 'Authority record' showing details for the selected heading. Below the authority record is a section for 'Associated bibliographic records' with a list of records and a 'Report/Duplicate in my system' button. A red arrow points from the text below to the 'Report/Duplicate in my system' button.

This is the Authority record associated to the first heading "Doe, John"

and these are all bibliographic records associated to the heading of the above authority record. To see one of them, click on it and you'll see the record in the next column

Bib data

**Exam  
ples**

Lisa M  
cColl

Attached is a MARC file with two records, sent from Lisa.

"Both of these records are currently in our catalog and are Cambridge ebooks for the same title. The first record in the file, came into our catalog in 2014 to OLE. The second record was imported in 2016 in a batch that was part of a new collection of Cambridge ebooks in our catalog. The import process, which matches on the 035 and 019 fields, should have seen the duplicate OCLC number, but it didn't.

So, this is a duplication that crept into our catalog that we do not want there. Now that I look at these and the model we worked on with the current model would work the way I would want it to in this case. I think I would need an "OR" type of logic, such as "If a value held in either (\$a \*OR\* \$a 019) from one record is the same as a value held in (\$a 035 \*OR\* \$z 035 \*OR\* \$a 019) in another record or records, display that record."

**Next  
step**

A working document that outlines the information @Cult needs from this group will be created. The group members will be asked to contribute to the document.

Attendees

Present	Name
x	Lisa McColl
x	Mary S Alexander
	Lisa Sjögren
x	Jacquie Samples
x	Natascha Owens
x	Tiziana Possemato
x	Annalisa Di Sabato
	Andrea Gazzarini
x	Nataschia Bianchini

	Alice Guercio
	Christian Chiama
x	David García Sánchez
X	Charlotte Whitt
	Ann-Marie Breaux
	Lynn Whittenberger
x	Laura Wright
x	Sarah Ross
x	Pam Stansbury
x	Filip Jakobsen