

2019-07-03 - Consortia SIG Notes

Date

03 Jul 2019

Attendees

- [David Dahl](#)
- [Kelly Drake](#)
- [Noah Brubaker](#)
- [Steve Walker](#)
- [Zheng Ye \(Lan\) Yang](#)
- [Lucy Harrison \(GALILEO\)](#)
- [Peter Sbrzesny](#)
- [Theda Schwing](#)
- [Lloyd Chittenden \(Marmot\)](#)
- [Peter Murray](#)
- [Paula Sullenger](#)
- [Steven Bischof](#)
- [Kristen Wilson](#)
- [Elena OMalley](#)
- [Harry Kaplanian](#)
- [Martina Tumulla](#)

Goals

Discussion items

Time	Item	Who	Notes
5min	Housekeeping /updates	All	New attendees! <ul style="list-style-type: none">• Lucy Harrison (GALILEO)• Lan Yang (TAMU)• Lloyd Chittenden (Marmot)
5min	Review " Who's Responsible? " Discuss post responses	All	Mostly patron library that is responsible for communication with the patron. GBV: Patron records are imported, so in essence the owning library becomes the patron library too. The patron's <i>actual</i> patron library is not involved in the transaction. <ul style="list-style-type: none">• Q: Is a scenario where patron records are imported into the owning libraries tenant part of Cross Tenant Unmediated resource sharing? A: Yes, it is. Importing the patron record is the current mechanism for achieving resource sharing requirements (for GBV and possibly others). Importing records is not critical if a different solution is available that meets the requirements.

40min	Review Resource Sharing page	All	<p>Recap of email discussion</p> <ul style="list-style-type: none"> consolidating "mixed ILS" tiers <ul style="list-style-type: none"> the same systems are involved in both tiers; the unmediated scenario is rare if it even exists per email discussion, there may be some distinction in features/integrations between these two tiers mediated/unmediated definitions <ul style="list-style-type: none"> unmediated - a patron can place a request directly with the owning library mediated - the patron library vets the request and places it with the owning library on the patron's behalf Cross Tenant Unmediated should this be a Library-to-Library relationship? <ul style="list-style-type: none"> for complete "unmediated" functionality (in-person borrowing, renewals, recalls, returns anywhere) a library-patron relationship seems necessary <p>David Dahl will adjust columns</p> <ul style="list-style-type: none"> Audience/relationship Responsible Party add column for unmediated/mediated (or both) add column for online/walk-in scenario (or both) <p>Reminder: purpose of this page is to develop a common language when we talk about resource sharing/ILL.</p> <ul style="list-style-type: none"> at a certain point, we may want to step away from getting these tiers 100% accurate and talk about how we would like things to work (e.g. user stories, etc.) it seems like we might have enough shared understanding of what's in-scope for the Cross Tenant Unmediated scenario to pursue work on that workflow, user stories, and requirements
10min	Review "Cross-tenant unmediated" resource sharing workflow	All	<p>Working document: https://drive.google.com/file/d/1dhLLd2UOnU-jDgD5vJ6t7JDzcqJ_y8TW/view?usp=sharing</p> <ul style="list-style-type: none"> Questions and assumptions added
10min	Wrap-up/planning	All	<p>Next week</p> <ul style="list-style-type: none"> continue discussion of cross-tenant unmediated user story Kelly Drake will look for user story for Requests in FOLIO since this will ideally align with cross-tenant requests

Action items

