

# 2020-01-08 User Management Meeting Notes

## Date

08 Jan 2020

## Attendees

- [Björn Muschall](#)
- [Philip Robinson](#)
- [Maura Byrne](#)
- [Patty Wanninger](#)
- [Brooks Travis](#)
- [Ann-Marie Breaux](#)
- [Erin Nettifee](#)
- [Michelle Suranofsky](#)
- [Jana Freytag](#)
- [Nancy Buford](#)
- [Mark Arnold](#)
- [Catherine Smith](#)
- [Uschi](#)
- [Stefanie Sußmann](#)

## Goals

## Discussion items

Time	Item	Who	Notes
			<ul style="list-style-type: none"><li>• Welcome <a href="#">Brooks Travis</a> from Missouri State University</li></ul>
	Bulk loader requirements		<p>Patty Data with question from Migration Group: John Miller (Chicago) asked about Bulk Loading and how does the tools work? Bulk Load applied to Inventory, Holdings, Items; it has to be in users and others as well; but no stories/requiements so far to improve the current loader (for daily loads); asked Cate about, with no real answer; UM Sig should talk with their SysOps people</p> <p>Erin: early build and then forgotten</p> <p>Initial load done by many libraries but no daily procedure for updates etc.</p> <p>Michelle describes procedure in Lehigh: IDM pushes changes; service catch the request; making calls on Folio APIs; Queue-Management</p> <p>Erin on procedure: entire files from IDM; new, update, and delete if record not included in file anymore</p> <p>Catherine: Voyager: looks for record last updated</p> <p>We would not delete a user but set expiry date!</p> <p>Maura: set criteria if record is deleted or expired</p> <p>Brooks: from data integrity perspective; flagged at command level to delete users;</p> <p>Patty: we need some stories; takes forward the discussion to Cate</p>

Ann-Marie on Tags		<p>basic tags functionalities is add tags and filter by them; for users just add tags is implemented at the moment; valuable if filtering is implemented</p> <p>newest version on tags in orders including filter</p> <p>use cases on tags: own reviews to do; prepare for a meeting; urgent things etc.; sort of workflow type things</p> <p>tags usable across apps</p> <p>no deletion at the moment; coming feature</p> <p>at the moment there is no permission; set or not</p> <p>Brooks: app-level permission would be great</p> <p>permissions individual record see <a href="#">UXPROD-489</a></p> <p>department seems to be suitable for tags (A.-M.); others deny</p> <p>tags are pushed in die LDP</p> <p>Patty: Permission or filtering</p> <p>Brooks: tags import via user API? A.-M.: no</p> <p>Erin: having no controlled vocabulary is difficulty</p> <p>concerns about using tags, as they cannot be deleted yet</p> <p>no wildcard search at the moment</p> <p>no central management on tags at the moment</p> <p>Ann-Marie pleads for the integration of tags filters for the users app; not much dev work</p> <p>Some group member hesitate going forward with tags (as long they cannot be deleted);</p> <p>all in all agreement that implementing tags filters would make sense; decision on use can be made locally</p> <p><a href="#">Patty Wanninger</a> approaches Khallilah to discuss backend/frontend work effort to implement tags filter</p> <p><a href="#">Patty Wanninger</a> asks cate on departement fields <a href="#">?</a></p> <p>no way at the moment to see all records with a particular tag</p>

## Action items

- [Patty Wanninger](#) takes back discussion on Bulk Loader to Cate
- [Patty Wanninger](#) approaches Khallilah to discuss backend/frontend work effort to implement tags filter
- [Patty Wanninger](#) asks cate on departement fields [?](#)