

Q1 2019 (Bellis) Release Notes

FOLIO Q1 Release is available as of April 8, 2019

More details and drill-down reports are available on the [Q1 2019 JIRA Dashboard](#)

- [New Features by Epic \(Sub-Project\)](#)
- [Closed Bugs](#)
- [Known Issues at Time of Release \(April 8, 2019\)](#)

New Features by Epic (Sub-Project)

Epic Link	Key	Summary
ACCESSIBILITY: WCAG 2.1 AA COMPLIANCE	UXPRO D-282	Fall Accessibility Testing Feedback
AGREEMENTS	UXPRO D-1537	Display all identifiers for an instance
AGREEMENTS	UXPRO D-1452	Filter Agreements Search Results by Organisation Role
AGREEMENTS	UXPRO D-1519	Filter Licenses Search Results by Organisation Role
AGREEMENTS	UXPRO D-581	Link a license to an Agreement (from the agreement)
AGREEMENTS	UXPRO D-1489	Set custom coverage for title entitlements
ALLOW FOR THE CREATION AND MANAGEMENT OF ORGANIZATION RECORDS THAT MAY REPRESENT VENDORS	UXPRO D-1389	Update Hardcoded lists for Vendors
BATCH IMPORTER (BIB /ACQ)	UXPRO D-1376	CRUD for File Extensions
BATCH IMPORTER (BIB /ACQ)	UXPRO D-1656	Data Import (Batch Importer for Bib Acq) Q1 2019 Technical and NFR work
BATCH IMPORTER (BIB /ACQ)	UXPRO D-1394	ISBN normalization: Refinement
CIRC RULES AND LOAN POLICIES	UXPRO D-1217	Extending Loan Rules Editor to target additional policy types
CIRC RULES AND LOAN POLICIES	UXPRO D-1375	Extend Loan Policy Form to Include Request Settings
CIRC RULES AND LOAN POLICIES	UXPRO D-1385	Loan Policy: Impact of CLOSED LIBRARY DUE DATE Settings on Loans
CIRC RULES AND LOAN POLICIES	UXPRO D-1372	Loan Policy: Impact of New Loan Policy REQUEST Settings on Loans (Part 1 - Focus on Recalls)
CIRC RULES AND LOAN POLICIES	UXPRO D-1440	Loan Policy: Impact on loans part 3 (post-Q4-2018)
CIRC RULES AND LOAN POLICIES	UXPRO D-1439	Tenant-selected timezone compliance for circulation-related modules
CODEX	UXPRO D-1523	Codex Search App: General Search Enhancements
CODEX	UXPRO D-1522	eholdings: Package and Title Codex Search Enhancements
CONTINUOUS INTEGRATION	UXPRO D-1422	Nightly builds and integration testing pt 3
CONTINUOUS INTEGRATION	UXPRO D-1423	Pull Request builds and integration testing pt 3

CONTINUOUS INTEGRATION	UXPRO D-1424	Re-organization of the CI/CD environments and dev boxes pt 2
EHOLDINGS APP	UXPRO D-1325	Refactor: mod-kb-ebSCO from Ruby to Java
E-RESOURCE USAGE DATA: REPORT MANAGEMENT	UXPRO D-1263	Delete single stored reports
E-RESOURCE USAGE DATA: REPORT MANAGEMENT	UXPRO D-1436	Download stored reports (CSV, CoP r4)
E-RESOURCE USAGE DATA: REPORT MANAGEMENT	UXPRO D-1262	Filter and search usage statistics provider
E-RESOURCE USAGE DATA: REPORT MANAGEMENT	UXPRO D-1435	Make user which is used by harvester dynamic/configurable
E-RESOURCE USAGE DATA: REPORT MANAGEMENT	UXPRO D-1072	Manually upload COUNTER formatted usage statistic files (split: CoP4 JR1 as XML only)
E-RESOURCE USAGE DATA: REPORT MANAGEMENT	UXPRO D-1437	Usage data provider lookup Plugin
FEES /FINES	UXPRO D-1248	Fee/Fine History/Details/Other Displayed Info - Q1 2019 release updates
FEES /FINES	UXPRO D-986	Fees/Fines Institution Settings for Transfers - Accounts
FEES /FINES	UXPRO D-1247	Fees/Fines Settings - Q1 2019 release updates
FEES /FINES	UXPRO D-1322	Implement Patron Notices for Fee/Fine Manual Charge and Payment
FULLTEXT SEARCH	UXPRO D-1425	Fulltext search support for repeatable fields pt 2
FULLTEXT SEARCH	UXPRO D-1426	General tuning of Inventory search indexes pt2
FULLTEXT SEARCH	UXPRO D-1427	General tuning of Inventory search indexes pt2
GENERAL UX	UXPRO D-1294	Q1 2019 General UX Enhancements
GOBI API INTEGRATION FOR CREATING PURCHASE ORDERS	UXPRO D-1444	Update GOBI API integration for creating Purchase Orders
ITEM STATES	UXPRO D-965	Missing items
LICENCES	UXPRO D-1453	Add Terms to Licenses
LICENCES	UXPRO D-1518	Extend basic License Search
LICENCES	UXPRO D-580	Manage a License
LICENCES	UXPRO D-609	Manage organisations for a License
LICENCES	UXPRO D-1533	Support license "Core document"
LOANS	UXPRO D-246	Confirm checkin/checkout windows based on item characteristics (multipiece, suppressed in Inventory)
LOANS	UXPRO D-239	Loans: Policy Overrides (Q1 2019 work)
MULTIPLE LIBRARIES/CONSORTIA (SINGLE TENANT)	UXPRO D-812	Staff without appropriate privileges can be restricted from editing and/or viewing bibliographic/inventory data belonging to other consortium members.
ORDER MATERIALS AND SERVICES	UXPRO D-1388	Create New Purchase Order Lines

ORDER MATERIALS AND SERVICES	UXPRO D-705	Pre populate information in an Order Record using vendor information
ORDERS AND INVENTORY INTEGRATION PHASE 1	UXPRO D-684	Ability to create an Item Record in inventory for electronic items ordered not currently represented in inventory by an Item
ORDERS AND INVENTORY INTEGRATION PHASE 1	UXPRO D-687	Create Holding Record in inventory for items ordered that are not currently represented in inventory by a Holding
ORDERS AND INVENTORY INTEGRATION PHASE 1	UXPRO D-683	Create Instance Record in inventory for items ordered that are not currently represented in inventory
ORDERS AND INVENTORY INTEGRATION PHASE 1	UXPRO D-686	Create Item Record in inventory for physical items ordered that are not currently represented in inventory by an Item
PATRON NOTICES	UXPRO D-1387	Add Request-Related Notice Settings to Patron Notice Policy
PATRON NOTICES	UXPRO D-676	CRUD Patron Notice Policies - Loan-related notices only (part 1)
PATRON NOTICES	UXPRO D-1386	Send patron notices via email for user initiated loan events, such as check in/out (i.e., check in or out receipt)
PATRON NOTICES	UXPRO D-1842	Settings for user initiated fee/fine events, such as a new manual charge or payment (i.e., fee/fine receipt or new charge notice) via email
PERFORMANCE	UXPRO D-1433	Backend performance tuning
PERFORMANCE	UXPRO D-751	Performance tests - part 3
PERFORMANCE	UXPRO D-752	Performance tests - part 4
RECEIVING AND CHECKING-IN OF ITEMS	UXPRO D-693	Ability to update item record with Barcode
RECEIVING AND CHECKING-IN OF ITEMS	UXPRO D-690	Ability to update item record with location when receiving
RECEIVING AND CHECKING-IN OF ITEMS	UXPRO D-187	Receive Item and update details regarding availability
RECEIVING AND CHECKING-IN OF ITEMS	UXPRO D-192	Receive Physical Item(s) and update inventory record(s)
RELEASE MANAGEMENT	UXPRO D-1428	Q1 2019 release plan and management
REQUESTS	UXPRO D-1368	Ability to Tag Request Records
REQUESTS	UXPRO D-1417	Add Copy Number to Requests CSV
REQUESTS	UXPRO D-1367	Available Requests Modal at Check Out
REQUESTS	UXPRO D-1365	Create Request from Item Record
REQUESTS	UXPRO D-1374	Get Hold Shelf Expiry Period from Service Point
REQUESTS	UXPRO D-69	Request policies (CRUD and Impact on Requests)
REQUESTS	UXPRO D-1131	Request statuses "Closed - pickup expired" and "Closed - unfilled"
REQUESTS	UXPRO D-568	Requests - settings for automatic printing of slips at checkout/checkin/renew
REQUESTS	UXPRO D-272	Requests: Paging requests (Basic)
REQUESTS	UXPRO D-118	Fulfill pickup requests

STAFF SLIPS	UXPRO D-1543	Print/reprint hold and/or transit slip (aka staff slip) when manually prompted
SYSOPS AND DEPLOYMENT	UXPRO D-1429	Clustered deployment pt2
TAGS - BASIC	UXPRO D-1301	Tags: eholdings app: Add tags to provider, package, resource, and title records
TESTING	UXPRO D-763	catchup - unit test development for core components, part 3
TESTING	UXPRO D-1430	UI regression testing - part 4

79 issues

Closed Bugs

Development Team	Priority					
	P1	P2	P3	P4	P5	T:
@cult	0	0	0	0	1	1
Core: Functional	7	51	64	4	0	126
Core: Platform	4	22	51	1	0	78
EBSCO - FSE	0	2	9	0	0	11
ERM Subgroup Dev Team	3	1	17	0	0	21
Folijet	0	3	24	1	0	28
Spitfire	0	0	25	1	1	27
Stripes Force	0	14	22	0	1	37
Thunderjet	4	15	44	2	0	65
UNAM	7	5	7	1	1	21
Vega	1	5	31	1	0	38
None	3	29	82	3	0	117
Total Unique Issues:	29	147	376	14	4	570

Showing 12 of 12 statistics.

Known Issues at Time of Release (April 8, 2019)

Development Team	Priority						
	P1	P2	P3	P4	P5	TBD	T:
@cult	0	1	20	0	1	64	86
Concorde	0	23	45	0	0	17	85
Core: Functional	36	256	244	98	8	61	703
Core: Platform	19	137	181	8	0	122	467
EBSCO - FSE	0	1	3	0	0	0	4
ERM Subgroup Dev Team	5	6	53	1	0	160	225
FOLIO DevOps	0	4	4	1	0	5	14
Firebird	0	1	19	0	0	0	20
Folijet	29	148	116	4	0	2	299
Gulfstream	1	11	5	1	0	1	19
Leipzig	2	5	29	1	0	44	81
Spitfire	3	43	125	7	0	25	203
Stripes Force	1	19	113	5	3	9	150
Thor	0	0	1	1	0	1	3
Thunderjet	15	114	271	24	3	9	436
UNAM	10	20	25	6	2	7	70
Vega	45	99	132	11	0	63	350
"Benevolence"	0	1	0	0	0	0	1
None	24	52	67	13	3	393	552
Irrelevant	0	4	0	0	0	4	8
Total Unique Issues:	190	945	1453	181	20	987	3776

Showing **20** of **20**
statistics.