2019-06-27 Metadata Management Meeting notes

Date

27 Jun 2019

Attendees

please put an 'x' next to your name in the list below the "Discussion items" if you are attending. Thanks!

Discussion items

Product Council Update	Dracine Hodges	
Subgroup Updates and Other Updates		
Loading MARC record, etc.	Ann-Marie Breaux	Demonstration of loading a MARC record, having it create the Instance in Inventory, the View Source button, and the updated MARC-Inventory mappings. Note: URL for the https://folio-snapshot-load.aws.indexdata.com/data-import
Inventory Instance Mapping	Ann-Marie Breaux	
Feature Review	Charlotte / Lisa	Working sessions will be scheduled soon... URL for Word Document outlining our task of Capacity Planning: https://docs.google.com/document/d/1cvC5lJNkqrNnyW09afK81FXkOu1IMOkIp0k33ygsiI0/edit Inventory Capacity Planning Worksheet: https://docs.google.com/spreadsheets/d/1EG52QqCAvVnznpOuPR2u1RM6_KJ2vsNtsta69lOalwU/edit#gid=805143199

Multiple Graphical Representations	Laura Wright, Jacquie Samples, Christie Thomas	STILL ON HOLD
		working document:
		https://docs.google.com/document/d/1e6zlt7Gsd50W1HsRWWM6aerClXYe1l7XACaInVuWcoE/edit
		Problems:
		- If multiple forms of the value are represented in a single JSON object, both scripts have to be included in a single value cell. This limits the search function. - Chicago is testing graphical representation in FOLIO. Here is an example:

See MARC record: https://catalog.lib.uchicago.edu/vufind/Record/8539712/Details#tabnav
See JSON sample: (Christie will provide)
Functional requirements need to be built so developers can understand the issues. What would we like to have happen in FOLIO?
Proposed solution:
Single JSON object for the property, e.g., Title, with the ability to have an array of values for display (labels).
Values should allow for a property that identifies the script.
This would allow for the ability to configure displays to include multiple representations or a selection of representations.

Functional requirement: Create an instance record and be able to have multiple graphical representations of the language, or be able to put a non-transliterated title that can be searched in other scripts.

Note: Charlotte has added following feature description (UXPROD) in Jira:

UXPROD-1646 - Multiple graphical representations in FOLIO, e.g. resource titles in Inventory **DRAFT**

Christie expressed hesitation about being too prescriptive about what the JSON should look like. She suggested spending time on the Functional Requirements. Suggestions for additional functional requirements were added to the Google doc: DRAFT - Multiple graphical representations in FOLIO. (Also linked above.)

The group also would like to make recommendations as to what this should look like in the FOLIO interface. Example systems that work well?

Future meeting topics		Rename the Notes accordion in Instance, Holdings, Item and Container record to be renamed, in order to distinguish between the *new* Notes app (https://docs.google.com/presentation/d/1BMitl09O4C_cg2cN34T5ofZ88Xg3ub3RysDfS6Vue20/edit#slide=id.p) and the notes we have in the metadata records.

(within the cell:)

Inventory Permissions (🔶 **UXPROD-1371** - Inventory Permissions (Basic CRUD) `CLOSED`)

Search enhancements - possible also look at more general requirements for defining search, e.g. when to use: Phrase search, Truncating (left and/or right), Stemming, Nested search, Boolean search, etc. (TC and MM task)

Authority Data and Inventory Vision (small group work first)

Discovery

Item record statuses and the apps that affect them

Music / Maps / Media cataloging review of data elements in Inventory

> Felix (via chat) "@charlotte: I could ask a colleague (from one of the 180 network libraries) if she/he could review the beta elements from a 'musical' point of view."

> Texas A&M may have a music cataloger that can help.

> Christie offered to load cartographic and music data from other libraries into their test FOLIO instance.

> Jennifer (via chat): We should also look at video as well. Videos have other standard numbers EAN for instance and fields that people like to search and discovery them by

https://wiki.folio.org/pages/viewpage.action?pageId=78336464

present?	Name	Organization
x	Aaron Trehub	Auburn
	Alice Krim	
x	Ann-Marie Breaux	EBSCO
x	Ann Kardos	UMass Amherst
regrets	Charlotte Whitt	Index Data
	Christie Thomas	
	Colin Van Alstine	Smith (FC)
	Damian Biagi	
	Dennis Bridges	Stacks
	Dennis Christman	Duke University
x	Dracine Hodges	Duke University
regrets	Felix Hemme	ZBW
	Filip Jakobsen	
x	Jacquie Samples	Duke University
	Jason Kovari	
	Jenn Colt	
x	Jennifer Eustis	UMass Amherst
	Jessica Janecki	Duke University
	Kristen Wilson	Index Data
	Laura Wright	U Colo Boulder
x	Lisa Furubotten	Texas A&M
	Lisa McColl	Lehigh University
	Lisa Sjögren	

x	Lynn Whittenberger	
x	Martina Schildt	VZG
x	Mary Alexander	Univ. of Alabama
	Nancy Lorimer	Stanford
x	Natascha Owens	
	Niels Erik Nielsen	
x	Patty Wanninger	
	Sara Colglazier	MHC/5C
	Sarah Ross	Cornell
	Sarah Schmidt	Duke University
x	Tiziana Possemato	
	Theodor Tolstoy	
	Wayne Schneider	Index Data
	Rita Albrecht	HeBIS-Verbundzentrale