2020-06-25 Metadata Management Meeting notes

Date

25 Jun 2020

Attendees

please put an 'x' next to your name in the list below the "Discussion items" if you are attending. Thanks!
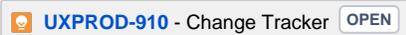
Recordings

Recordings of meetings can be found in the **Metadata_Management_SIG** > **Recordings** folder on Google Drive: https://drive.google.com/drive/folders/0B7G8S7WF6N20YUM4My1oRTIxSHM

Chat

meeting_saved_chat.txt

Discussion items

Notetaker?		
Product Council Update		- Discussion about upcoming press releases: 1) focus on implementation 2) focus on the Goldenrod release. They will be released in the first week of July 2020. - Jesse will become PC Chair and Dracine is going to be Co-Chair - Dracine remains our PC rep. Ian Walls could be her successor.
Subgroup & other updates?		Data Import: New versions are being released today and will be tested in the following days as part of Bug Fest. Bugs will be fixed as they are discovered.
Display of suppression filters in Inventory	Charlotte Whitt	Change filter labels from "Staff suppress" and "Suppress from discovery" to "Staff suppressed" and "Suppressed from discovery"? If decided to do this change, then we should do UX consistent updates in the Instance, Holdings, and Item detailed record. Slide deck: https://docs.google.com/presentation/d/1wXajlzPVEQ4Hu-JGscfP7AWoBsxr5TrRj9IcfBgYMKk/edit#slide=id.p - Jacquie: proposal to group filters together and not order them from A-Z. - Align the label of the filters, e.g. replace "Staff suppressed" with "Suppressed from staff view" - Use case for the suppressed from staff checkbox: Suppress Inventory records from acquisition so they don't show up for student workers. The result list should indicate if a record is suppressed, e.g. by using a different color or colored frame. Charlotte outlines that we already have features and stories in Jira, but they haven't got prioritized yet. UXPROD-1634 and UXPROD-1730. - Use a verb in edit mode (suppress), and an adjective in view mode (suppressed). - Charlotte: What is the priority of this change when it comes to user satisfaction? Will vote on Slack in the next days.
Tracking cataloging (and other) statistics in Inventory	Laura Wright & others?	**Discussion postponed** How do implementers plan to track statistics currently recorded in MARC 9xx fields? Statistical codes? Notes? Tags? 🗎 **UXPROD-910** - Change Tracker `OPEN`

| Holdings statements notes (public / staff only) | Charlotte Whitt | Discuss possible UX solutions. Slide deck:

https://docs.google.com/presentation/d/1NEmSyiBbEtRNPZiCQNjbv29bioXRRRToxY9R4qfrKZA/edit#slide=id.g80bbd261b6_0_78

🗒 **UXPROD-2450** - Holdings record. Holdings statements notes. Public and Staff only. `IN PROGRESS`

- A-M: Scenario 1 would work better for data processing and easier for the devs to implement.
- The label of the note fields has to be discussed and agreed on.
- The majority of people present like scenario 1.
- Multiple notes for the same holdings statement from MARC records would be concatenated in one field and this could lead to issues in the long term. This is especially important for libraries that don't use MFHD and manage their holdings only in Folio Inventory.
- Collect use cases and develop it right from the beginning. Need the ability to add multiple public and/or staff notes to a single holdings statement.
- Charlotte will update the existing mock-up to illustrate the change.
- Example of multiple public notes from A-M:
  - =867 41$80$a2000$z<in v.V-VI>, 2001$z<in v.V-VI>, 2002$z<in v.V-VI>, 2004$z<in v. V-VI>,
- A note with public and staff:
  - =867 41$80$a"Statutory deskbook"$z<1 computer laser optical disc, in pocket of v.1>$xThis is for CD-Rom only.
- A note with multiple staff:
  - =867 41$80$av.33: "Tenth -Twelfth Cumulative Table of Cases" (2008, 2010,2011)$xretain superseded vols. per TM, 12/12/12.$xv.33 on 3rd ed record 2013- jkm 11/19/2013
- All interested institutions: Please all add ranking to feature UXPROD-2450 |
| Future MM meetings (ongoing) | | Add ideas here

https://docs.google.com/document/d/1u1tvfVxn6i3fTImrWWCYHlh7RT5cf3_G7YgDuxKob4M/edit

- Pick up the conversation on authority records, needed experts: Jason, Charlotte and Ann-Marie |

present?	Name	Organization
	Aaron Trehub	Auburn
	Ann-Marie Breaux	EBSCO
	Ann Kardos	UMass Amherst
x	Charlotte Whitt	Index Data
	Christie Thomas	Chicago
x	Christin Seegert	hbz
	Colin Van Alstine	Smith (FC)
	Damian Biagi	
	Dennis Bridges	Stacks
x	Dennis Christman	Duke University
	Douglas Chorpita	Goethe Uni Frankfurt
x	Dracine Hodges	Duke University
x	Felix Hemme	ZBW
	Filip Jakobsen	
x	Jacquie Samples	Duke University
	Jason Kovari	Cornell
	Jenn Colt	Cornell
	Jennifer Eustis	UMass Amherst
	Jessica Janecki	Duke University
	Kristen Wilson	Index Data
x	Laura Wright	Cornell
	Lisa Furubotten	Texas A&M

	Lisa McColl	Lehigh University	
	Lisa Sjögren	Chalmers	
	Lynn Whittenberger		
x	Magda Zacharska	EBSCO	
regrets	Martina Schildt	VZG	
	Nancy Lorimer	Stanford	
	Natascha Owens	Chicago	
	Niels Erik Nielsen		
	Patty Wanninger	EBSCO	
	Rita Albrecht	HeBIS-Verbundzentrale	
	Sara Colglazier	MHC/5C	
	Tiziana Possemato		
	Theodor Tolstoy	EBSCO	
	Wayne Schneider	Index Data	