Lehigh University (Full; Aug 2020)

**Background Information**

**What is the current ILS at your institution?**

Open Library Environment (OLE)

**What is the date of your fiscal year end? Please do not include a range of your fiscal year.**

June 30th

**How is your implementation team organized?**

Lehigh Implementation team is comprised of Technical Services Librarians (3), Library Technology Team (2), one librarian from Access Services and one subject specialist librarian. Chaired by Director of Library Access Services and Director of Library Technology

Total members of Implementation Team is 9 librarians

**Has your institution hired additional staff? How were they funded?**

No additional staff have been hired

**Is your institution planning to be hosted? Self-hosting? Still considering both options? Please explain.**

Hosted

**Is your institution considering a partial implementation, such as the ERM first? Please explain.**

No

**Does your institution plan to run FOLIO in parallel with your current ILS? How long? Please explain.**

No

**How sure are you of the plans described above? Why or why not?**

Planning and very sure Lehigh would implement July 2020; Lehigh has Q3 running on test server and testing migration of some data now

**What concerns do you have? What do you hope to get out of participating in this group?**

Concerns Acquisitions functionality is robust enough- financial accounting specifically and metadata functionality for moving items to another record, editing, and complex records such as bound withs

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**Institution Documentation**

Please share your implementation documentation here by either linking to it from within this section or by attaching it to this page.

**Links**

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**Attachments**

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<tr>
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<tbody>
<tr>
<td>Microsoft Excel Spreadsheet FOLIO migration. xlsx</td>
<td>Oct 02, 2019</td>
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by Sharon Wiles-Young
<table>
<thead>
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<th>Project Management Tools Used</th>
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