

RA-Reserves Enhancement Review

Date


03 Nov 2020

10:00 Eastern @<https://zoom.us/j/580817848>

Proposed Enhancements -

- R1 - Urgent
- R2-High - Library operations are severely curtailed; Significantly lowers productivity; Cannot fulfill obligations to patrons or partners
- R3-Medium - Can perform normal operations but productivity is noticeably lower; Workaround is insufficient and suitable only for short-term use
- R4-Low - Has minimal impact on productivity, but all the commercial ILS have this feature; nice to have; Workaround is viable although long-term solution is still needed (or workaround lacks functionality)
- R5-Not needed

Dev Time	Cornell	Duke	5 C	MSU	Sim /FLO	TAMU	Proposed Enhancement
Low			R4	R1	R4	R4	<p> UXPROD-2771 - Add createdByUserID/ Username to the Courselisting display <input type="button" value="OPEN"/> Add a createdByUserID in the courselisting record - this data appears in the json - the request is to show the user name in the UI</p>
Low		R1	R4	R4	R4	R3	<p>LTI Integration (note - this is done, and is working successfully in Duke testing.) There are two related modules in the main repository - https://github.com/folio-org/edge-lti-courses and https://github.com/folio-org/ui-lti-courses that can be used by schools that need that functionality.</p>
High	R1	R1	R1	R1	R1	R1	<p>Item sync between CR and Inventory (after an item has been added to a Course)</p> <p> UXPROD-2594 - After an item has been associated with a Course - Sync item and inventory data <input type="button" value="DRAFT"/></p> <p>- workaround is to remove then re-add the item (bad option, as there is no way to know when that needs to happen, since there is no linkage between the item record and the course item record in the first place)</p>
Medium		R1	R2	R2	R4	R1	<p> UXPROD-2721 - Fast Add/On the Fly (Course Reserves) <input type="button" value="OPEN"/> Fast Add Integration -</p>
?			R2	R3	R4	R1	<p>Suppress (or not suppress) Fast Add Course items from Discovery (depends on Discovery layer) - Will depend on the institution. Might need more exploration as Fast Add is developed.</p>
Low		R2	R5	R4	R5	R2	<p> UXPROD-2772 - Add Number of Students Field to the Courselisting record <input type="button" value="OPEN"/> Add a field to the courselisting record for number of students enrolled in a course - needed for copyright clearance purposes - Andrea Loigman can provide more information.</p>
		R3	R2	R2	R2	R2	<p> UXPROD-2773 - Reconfigure Instructor Names to Last Name, First Name <input type="button" value="OPEN"/> When adding a new instructor by looking up the patron record, the format should be LastName, FirstName. This is actually using the user lookup - so talk with the Users Sig. Patty Wanninger</p>
Very high to non-desired by MM	R3	R3	R4	R4	R2	R4	<p>Have Inventory display when an item is on reserve (so you won't accidentally withdraw or delete an item that is on reserve). - This would have to be implemented through meta data management and they are not very open to this option. The location or loan type can be used to identify that the item is on reserve</p>
High	R1	R1	R1	R1	R1	R1	<p> UXPROD-2747 - After an Instructor has been associated with a Course - sync the instructor's user information with that displayed in the Course <input type="button" value="OPEN"/></p> <p>Maintain the connection between instructor user records and course records, so updates to the instructor's name are reflected in course reserves.</p>
Very difficult	R1		R3	R1	R3	R4	<p> UXPROD-2774 - Allow Users to Add Items to Course by Using an Item Search, Rather than just a Barcode <input type="button" value="OPEN"/></p> <p>When attaching an item to a course, allow item lookup by fields other than barcode. (There might be an item search module developed)</p>
Very difficult		R2	R2 /R3	R1	R3	R3	<p> UXPROD-2775 - Allow Addition of Electronic Items to a Course, Without Needing to Create a "fake" Barcode. <input type="button" value="OPEN"/></p> <p>Remove barcode requirement for electronic resources (tied up with preceding issue) - would like to do a bit more research on how this will integrate with eHoldings</p>
			R4	R4	R4	R4	<p>Create a connection between course records and order records so they you can indicate which course an order is for in the order record. (Resource management request) -</p>

Kelly to talk to Harry & Khalilah			R1	R4	R5	R1	 UXPROD-2776 - Support for Separate Reserve Teams or Libraries within a Single Tenant OPEN Support for separate reserve teams/units within a single tenant. This could work similarly to acquisitions units. It would support both single tenant implementations and branch libraries within a single institution. Would a filter work?
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Informational questions

- from Duke: More informational than an enhancement request, but could we get an explanation / documentation of the difference between the course.json object and the courselisting.json object?
 - appears that course.json contains the course title and department and identifier info, while the courselisting.json object contains the instructor for the course and the course term. SO that suggests that a migration would need to map into both of them to adequately represent a course. BUT, Kelly is going to follow up to confirm this understanding.

Action items