ERM Round

Missing features, that are part of MVP that are still required, and holding up implementation.

The following list represents outstanding FOLIO requirements (as of 4/01/2020) that are necessary for ERM Round libraries to implement FOLIO.

All functionality implemented in Fameflower and Round I (aka - The Chalmers Round) plus the following functions.

Cross-app

- Data migration INITIAL loads
- Upgrade capability
- Permissions and restrictions within one tenant with multiple libraries with multiple teams
- Cross-app searching
- Performance: ability to load large amounts or records in a reasonable time
- Custom fields

Metadata management

- Delete function in SRS or Inventory
- Ability to maintain relationships between other apps when holdings/items are moved from one instance to another

Resource Management

- Financial transactions: calculate paid amount on budget - Value management through transactions.
- Export invoice information/voucher exports
- Ability to communicate individual Purchase Order information to vendor with no integration
- Order alerts
- Receiving packages: P/E/P&E
- Display connected agreement line information on POL
- Ability to claim overdue orders
- Ability to renew ongoing orders
- Ability to record statistical information while ordering/receiving

ERM Libraries

- Duke University
- Five Colleges
- Cornell University
- Leipzig University
- GBV libraries