Welcome to the FOLIO Wiki

This site holds documentation about the FOLIO project in general and the work of the Special Interest Groups.

For more information on the Open Library Environment and the Open Library Foundation and their relationship to FOLIO, see FOLIO Organizational Relationships.

FOLIO CAN USE MORE TECHNICAL RESOURCES

Please consider donating much needed technical resources. Check here to see which skills we are looking for.

FOLIO Communication Spaces

There are several avenues for keeping up with FOLIO development. Join the community at https://www.folio.org/ and sign up for the “Community Updates” for a monthly newsletter with updates and events announcements. You can browse this wiki without signing up but to participate via the wiki you must first sign up for issues.folio.org, then use the same login information here. Details for these and other options may be found on the FOLIO Communication Spaces page.

FOLIO Community Council

The FOLIO Community Council, initially formed in March 2021, has the following charter:

To foster a healthy, productive community ecosystem, policy, and collaboration for the FOLIO project.

It plays 2 key roles. Firstly to ensure the community is strong and healthy, which can include recruiting, marketing and many external facing activities. Secondly, this council is responsible for the smooth operation of community activities, including coordinating with other councils, and ensuring the community is collaborative and inclusive. It is the highest level organizational body within FOLIO project.

FOLIO Product Council

The FOLIO Product Council, also called the SIG of SIGS, will act on behalf of the FOLIO Community to express and champion priorities in the development of the FOLIO Library Service Platform. Any questions, suggestions, concerns or ideas about the development of the FOLIO LSP can be raised through the Product Council (aka PC).

FOLIO’s Vision, Strategic Objectives and Initiatives

The initial document, finalized in December 2020

These are intended to serve several purposes:

1. Help set context and a direction for the project so that more detailed tactical planning can be done in alignment with strategic goals
2. Provide a structure for the project’s community to periodically reassert its strategic goals and intentions
3. Allow the community to have a single, shared understanding of where we want FOLIO to go in the future

These will be reviewed and updated regularly by the community.

FOLIO’s Governance Model

The FOLIO Governance Model was developed over the course of 18 months (July 2019 through December 2020) and was rolled out in 2021. The model allows organizations to be recognized as members whether they commit to paying dues or donating the time of people to do the work needed to create and sustain FOLIO. It allows all participants in the community to select council members. Please see the wiki page for more details.

This Week in FOLIO

Team Calendars

Recently updated wiki pages

Technical approach for update MARC Bib fields controlled by related Authority records about 2 hours ago • comment ed by Heorhii Namchuk

Folio Development Teams Home about 3 hours ago • updated by Tim Auger • view change

EDIFACT Order Export workflow report 3 [Morning Glory] yesterday at 8:42 AM • updated by Roman Fedynyshyn • view change

Bulk Operations redesign Oct 14, 2022 • updated by Taras Spashchenko • view change

Notes from Users Group Meeting October 12, 2022 Oct 14, 2022 • updated by Macabee Levine • view change

Notes from Users Group Meeting October 12, 2022 Oct 14, 2022 • created by Cor i Lynn Arnold

Acquisition Event Log Oct 14, 2022 • commented by Dennis Bridges

Brainstorm page for the availability interface Oct 14, 2022 • updated by Matt Connolly • view change

Brainstorm page for the patron interface Oct 14, 2022 • updated by Matt Connolly • view change

ERM Sprint 151 Oct 14, 2022 • updated by Jag Goraya • view change
Welcome! New community members start here.

Information and User Guides for FOLIO Apps

FOLIO News & Events

FOLIO Project Updates

Calendar of FOLIO SIG Meetings

Development milestone plan

Looking for a way to join the project? We're looking for Product Owners!

Do you have a SQL or Java developer with limited time to give? We need help with Reporting!

Directories:
- Developers – Product Owners – User Experience Leads
- FOLIO Feature Prioritization Meetings
- FOLIO Implementer Information
- Community Resources
- FOLIO Graphics and Branding Resources
- Glossary of Terms

FOLIO Forum webinars

Next Forum: Roles in the FOLIO Project (to be determined)

Most recent Forum: Fundamentals of the FOLIO Community (part of the FOLIO Member Onboarding series)

Past FOLIO Forums (recordings)

Demo Sites
Login: diku_admin / admin

Current release: https://folio-lotus.dev.folio.org (release notes)

Latest snapshot: https://folio-snapshot.dev.folio.org/
- How to explore different levels of access: Using Sample Role-Based Permission Sets on the Reference environments

Past release (R1 2021): https://folio-iris.dev.folio.org/ (release notes)

Past release (R2 2021): https://folio-juniper.dev.folio.org/ (release notes)

Past release (R3 2021): https://folio-kiwi.dev.folio.org/ (release notes)

All reference environments and explanations

German Snapshot GBV: https://folio-demo.gbv.de

German Snapshot hbz: https://folio-demo.hbz-nrw.de/

FOLIO Environment Dashboard

FOLIO Reporting Reference Environment

Important Documents /Links

- Welcome! New community members start here.
- Information and User Guides for FOLIO Apps
- FOLIO News & Events
- FOLIO Project Updates
- Calendar of FOLIO SIG Meetings
- Development milestone plan
- Looking for a way to join the project? We're looking for Product Owners!
- Do you have a SQL or Java developer with limited time to give? We need help with Reporting!
- Directories: Developers – Product Owners – User Experience Leads
- FOLIO Feature Prioritization
- FOLIO Capacity Planning Meetings
- FOLIO Implementer Information
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FOLIO Environment Dashboard

FOLIO Reporting Reference Environment

Special Interest Groups

A Special Interest Group (SIG) consists of practitioners from libraries and services providers that are interested in contributing to a specific functional area of the FOLIO platform. The currently active SIGs are:

- Metadata Management
- Resource Management
- User Management
- Resource Access
- Forum Facilitators
- Internationalization SIG
- Consortia SIG
- Reporting SIG
- Privacy SIG
- System Operations and Management SIG
- Accessibility
- Public Library SIG
- Support SIG
- App Interaction SIG
- Acquisitions SIG
- ERM SIG
- Open Access SIG
- Data Migration

Regional SIGs

- Australia / New Zealand SIG
- Italia SIG
- SIG
- SIG
- D-A-CH SIG
- Mid-Atlantic FOLIO Users Group
- Español–Português SIG

Other Related Groups

- FOLIO Implementation Group
- Community Outreach
- Technical Council
- UI Testing Team
- ARLEF (Academic Research Library Exchange on FOLIO)

- Documentation Working Group
- Security Group
Upcoming Release – Morning Glory (R2 2022)

- Morning Glory development dashboard
- Lotus release notes
- Lotus Jira development dashboard
- Previous releases

UX Prototype

- http://ux.folio.org/

Software

- Getting Started for Developers

How to join in the work of a SIG

SIGs are open to anyone, and details about each SIG can be found at the links above. Once there, look for these places to participate:

- The SIG’s public discussion category on Discuss. Look for the “Communications Channels” in the SIG’s home page right sidebar.
- The SIG’s Slack channel. More information on joining Slack, see the FOLIO Communications Spaces document.
- Most SIGs hold a periodic meeting on Zoom. Look for the “Meetings” heading in the SIG’s home page right sidebar.
- Contact the SIG’s convener(s). Look for the “SIG Convener” heading in the SIG’s home page right sidebar.

Creating a SIG

FOLIO Special Interest Groups can be suggested by anyone. See the Special Interest Groups page for more information.